

ALMATY INTERNATIONAL AIRPORT

2026



ALA Almaty
International
Airport



a **TAV** and
Groupe ADP airport



CONTENTS

- 04** Groupe ADP Operational Map
- 06** Almaty Operational Map
- 08** Almaty at a Glance
- 10** City of Almaty
- 12** Almaty International Airport
- 14** Awards & Certificates
- 16** Incentive Schemes
- 18** Contacts

GRUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 39.1M Pax
Ankara: 14M Pax
Izmir: 12.7M Pax
Milas-Bodrum: 4.4M Pax
Gazipasa: 1.0M Pax
Concession Operator

SAUDI ARABIA

Madinah: 11.9M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 5.4M Pax
Batumi: 1.2M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 3.2M Pax
Ohrid: 0.3M Pax
Concession Operator

TUNISIA

Enfidha: 1.5M Pax
Monastir: 1.7M Pax
Concession Operator

FRANCE

Paris-CDG: 72M Pax
Paris-Orly: 35M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 26.5M Pax
Concession Operator

JORDAN

Amman: 9.8M Pax
Concession Operator

INDONESIA*

Medan: 7M Pax in 2025
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.3M Pax
Concession Operator

CROATIA

Zagreb: 4.7M Pax
Concession Operator

INDIA*

New Delhi: 78.2M Pax
Hyderabad: 31.1M Pax
GOA: 5.1M Pax
Concession Operator

KAZAKHSTAN

Almaty: 11.9M Pax
Owner and Operator

LATVIA

Riga: 7.1M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Operations



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the
most passengers in 2019



AIRLINE CONNECTIONS

379 million passengers
worldwide



WORLD CONNECTIONS

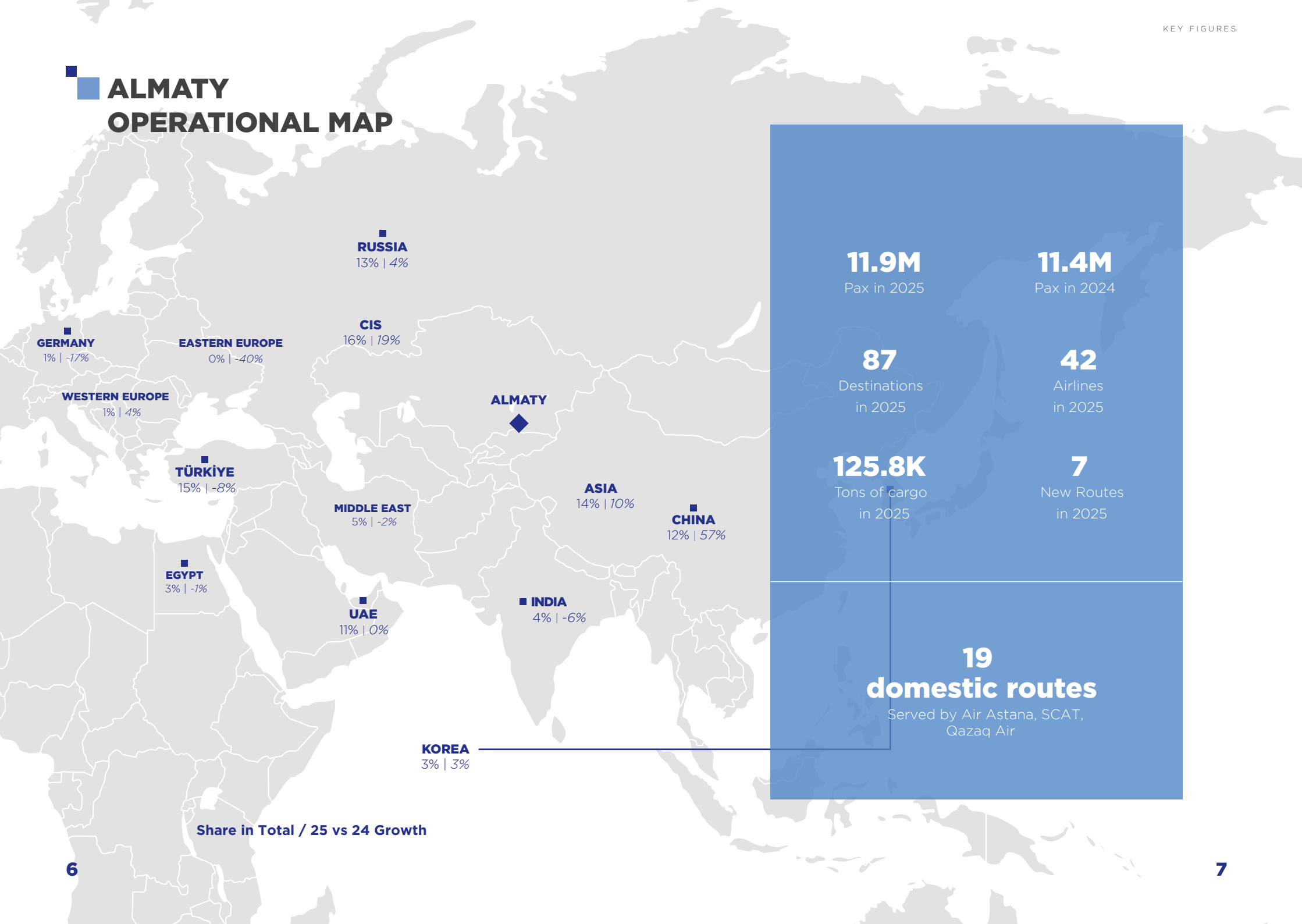
26 airports operated
around the world



VARIETY OF AIRPORTS

Mega international hubs,
regional gateways, leisure
destination airports

ALMATY OPERATIONAL MAP



ALMATY AT A GLANCE: The Economic Capital & Main Gateway of Kazakhstan

The ex-capital of Kazakhstan benefits from a strategic position in Central Asia with a landscape of lakes, mountains and deserts.

Key Destination and Catchment Features

20.4M

Inhabitants in Kazakhstan

2.3M

Inhabitants in Almaty

The largest city

in Kazakhstan

\$15,530 GDP

per capita in Kazakhstan

**Kazakhstan is the largest
landlocked country in the world**

with an area of 2.7 million km²
more than four times
the size of France or Türkiye.

64,000 foreign companies are

reported to be operating in
Kazakhstan currently.

**Kazakhstan ranks 25th among
190 countries in the World Bank
Doing Business Index.**

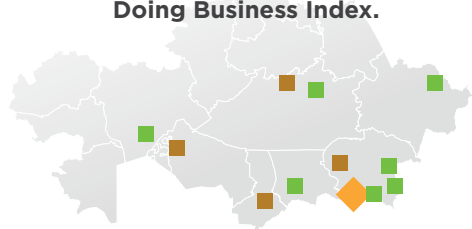
**Kazakhstan is projected to lead
Central Asia in economic growth,**
with its GDP expected to rise by 5.4% in
2026, **an increase of 1.5 percentage
points from the previous year.**

**Almaty airport (ALA) catchment
area** covers:

- A 1M population within 30 minutes driving distance
- A 2M population within 60 minutes driving distance
- A 3.5M population within 120 minutes driving distance

**Conveniently located within a
reach from the main touristic
attractions:**

- **City center of Almaty** within 45 minutes driving distance.
- **Chimbulak Ski Station** within 1 hour driving distance.
- **Charyn Canyon** within 2 hours 45 minutes driving distance.



ALMATY: Gateway to The Wonders of Kazakhstan

Experience nomadic life in Kazakhstan, from wild steppes to local traditions, and enjoy a variety of unspoilt landscapes.



Culture



Discover the rich cultural heritage of Almaty - a city where history and modern life blend seamlessly. From impressive architectural landmarks and historic buildings to museums and theatres, every corner offers its own unique atmosphere.



Nomadic Experience



You can find many equestrian activities and competitions of golden eagles gathering all berkutchi (eagle trainers). Take a portable yurt and camp in picturesque places.



Adventure



Kazakhstan offers a wide range of outdoor activities, from skiing to diving, hiking and fishing.



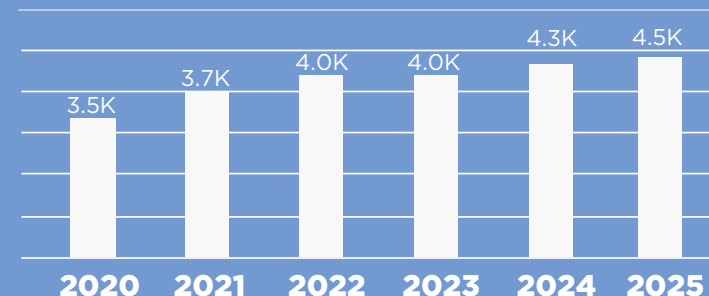
Nature



Kazakhstan is home to numerous national parks, offering pristine nature and breathtaking landscapes. From Almaty, explore the Charyn Canyon, as well as Kolsay and Kaindy Lakes.

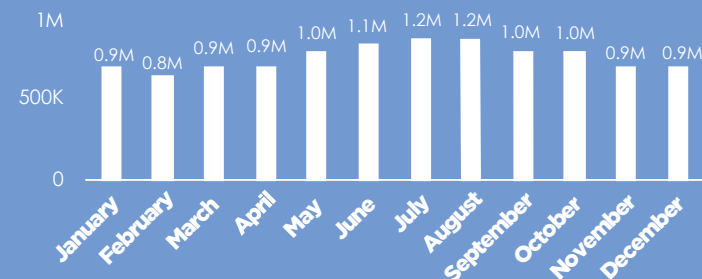
NUMBER OF ACCOMMODATION

Establishments in Kazakhstan



SEASONALITY (2025)

:# of arrivals in thousand per month



TOP 3 NATIONALITIES IN ALMATY IN 2025

% of passengers



RUSSIA

%22.1



CHINA

%18.1



INDIA

%15.2

■ **ALMATY:** Kazakhstan's main international airport and the largest airport in Central Asia.



Infrastructures



2 Runways



Retail



+15 Food and Beverage

3 Duty Free

69 Retail Shops



Transportation



A bus network provides transport to the city center within 45 minutes.



■ **ALMATY: Awards & Certificates**



ACI Airport Carbon Accreditation Level 1



Best Regional Airport in Central Asia / CIS – Skytrax

World's Most Improved Airport 2025 – Skytrax

World's Best New Airport Terminal (Terminal 2) – Skytrax

Ranked 2nd among the World's Most Improved Airports – Skytrax

ALMATY: Incentive Schemes

Marketing support and incentive schemes tailored to airline development projects.



Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



CONTACTS



Özge Küçükcan
Aviation Marketing and
Planning Director
ozge.kucukcan@tav.aero



Efe Buğra Çınar
Aviation Marketing and
Planning Manager
efebugra.cinar@tav.aero



İdris Berk Aral
Aviation Marketing and
Planning Manager
IdrisBerk.Aral@tav.aero



Mine Ülkü Toydemir
Aviation Marketing and
Planning Senior Specialist
Mine.UlkuToydemir@tav.aero



SHARING NEW HORIZONS



a **TAV** and
Groupe ADP airport