

ANKARA ESENBÖĞA INTERNATIONAL AIRPORT

2026



TAV
Airports



a member of
Groupe ADP



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GROUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 39.1M Pax
Ankara: 14M Pax
Izmir: 12.7M Pax
Milas Bodrum: 4.4M Pax
Gazipasa: 1.0M Pax
Concession Operator

SAUDI ARABIA

Madinah: 11.9M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 5.4M Pax
Batumi: 1.2M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 3.2M Pax
Ohrid: 0.3M Pax
Concession Operator

TUNISIA

Enfidha: 1.5M Pax
Monastir: 1.7M Pax
Concession Operator

FRANCE

Paris-CDG: 72M Pax
Paris-Orly: 35M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 26.5M Pax
Concession Operator

JORDAN

Amman: 9.8M Pax
Concession Operator

INDONESIA*

Medan: 7.5M Pax in 2025
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.3M Pax
Concession Operator
still in ADP portfolio

CROATIA

Zagreb: 4.7M Pax
Concession Operator

INDIA*

New Delhi: 78.2M Pax
Hyderabad: 31.1M Pax
GOA: 5.1M Pax
Concession Operator

KAZAKHSTAN

Almaty: 12M Pax
Owner and Operator

LATVIA

Riga: 7.1M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Airport
Concession Operator



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the
most passengers in 2019



AIRLINE CONNECTIONS

379 million passengers
worldwide



WORLD CONNECTIONS

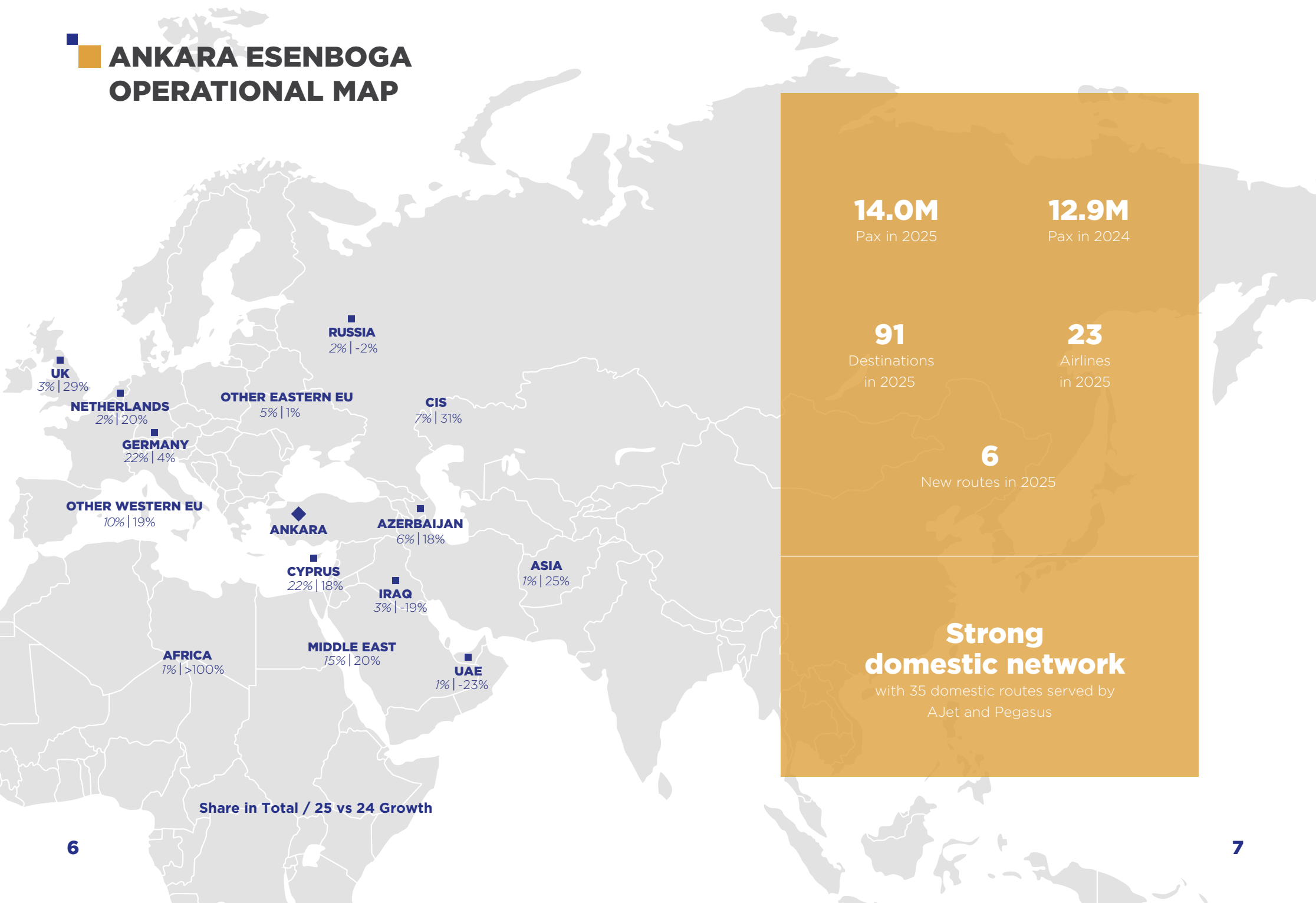
26 airports operated
around the world



VARIETY OF AIRPORTS

Mega international hubs,
regional gateways, leisure
destination airports

ANKARA ESENBOGA OPERATIONAL MAP



ANKARA AT A GLANCE: The Dynamic Capital Of Türkiye

Ankara is a modern capital city, hosting Türkiye's political power;

Key Destination and Catchment Features

84.1M

Inhabitants in Türkiye

5.9M

Inhabitants in Ankara Region

\$24,031 GDP per capita

In Ankara Region in 2025

2nd biggest

City of Türkiye

Capital city of Türkiye

Hosting the government and all foreign embassies.

12 organized industrial zones
and **2300 international companies**

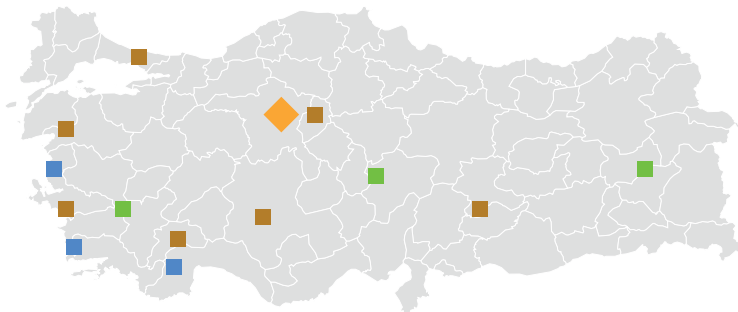
6 technoparks hosting R&D centers, startups and high-tech companies.

21 universities hosting
300K students

Ankara Esenboga Airport (ESB)
catchment area covers:

- A **2.5M population** within 30 minutes driving distance
- A **4.5M population** within 60 minutes driving distance
- A **7.0M population** within 120 minutes driving distance

Conveniently located within 35 minutes driving distance from Ankara city center (30 km).



■ SEASIDES

■ NATURAL SITES

■ CULTURAL SITES

◆ ANKARA AIRPORT



ANKARA: A Well Connected Destination

Ankara is located in the middle of Türkiye, with all domestic destinations within a 1-hour flight.



Medical Tourism



Ankara has numerous strong and numerous healthcare infrastructure, with 58 public and 33 private hospitals, high-quality facilities and highly qualified personnel.



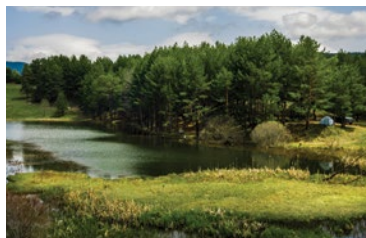
Culture



Ankara is rich in ancient and modern history, with the Anıtkabir Mausoleum, the Ankara Castle, museums, archaeological sites and mosques.



Nature



Enjoy the mineral-rich thermal hot springs of Ankara, and hike in natural parks like Eymir and Mogan Lakes.



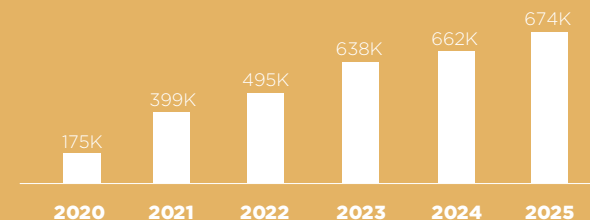
Events & Festivals



Ankara welcomes several festivals celebrating arts during the year, like the International Music Festival and International Film Festival.

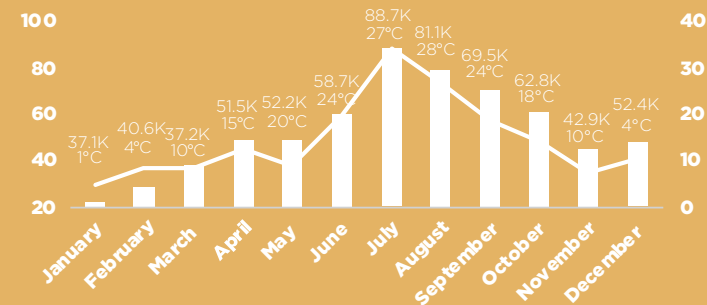
NUMBER OF FOREIGN VISITORS 2020-2025

of arrivals



SEASONALITY

of arrivals in thousand & T°C per month



DID YOU KNOW?

Ankara has a continental climate, with warm summers and cold and snowy winters. You can practice winter sports at ski resorts near Ankara.

ANKARA ESENBOGA: Infrastructures



Transportation



A shuttle station at the airport offers shuttles to the city, which you can reach within 40 minutes.

Located at the center of **highway and railway networks of the country.**



Infrastructures



2 terminals: 1 international and 1 domestic terminal

2 runways



Retail

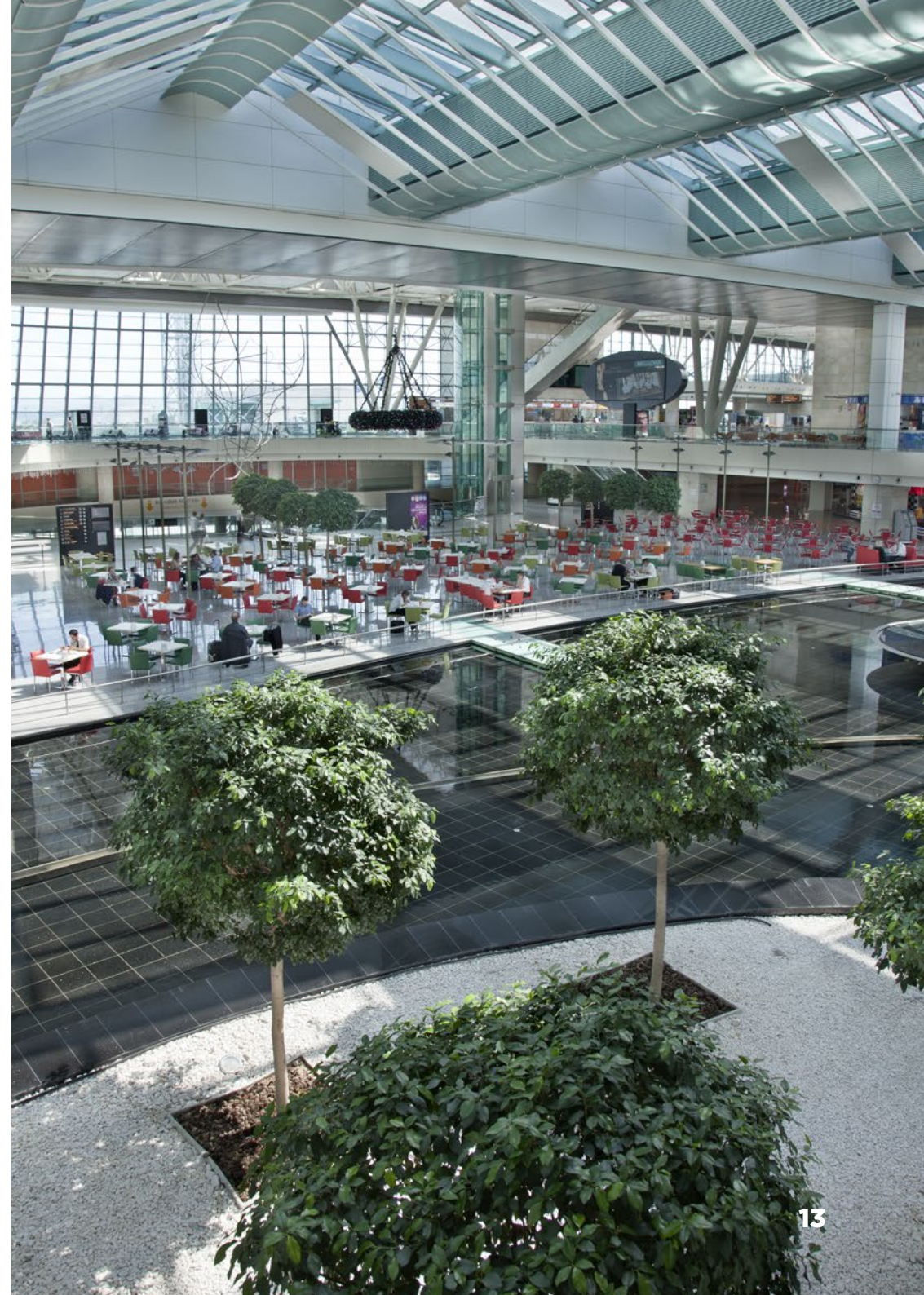


10 Food and Beverage

3 Duty Free

25 Retail Shops

1 Tax Refund



ANKARA: Awards & Certificates



Türkiye's **first carbon-neutral airport**



Türkiye's **first airport certified at
ACI Airport Carbon Accreditation (ACA) Level 4+**



Best Regional Airport in Europe 2025 – Skytrax

Ranked among the Skytrax World's Top 100 Airports



**Best Airport in Europe (5–15 million passengers) –
ACI ASQ Awards**

**Most Enjoyable Airport in Europe –
ACI ASQ Awards**



ANKARA: Incentive Schemes

Marketing support and incentive schemes tailored on airlines' development projects.



Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



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SHARING NEW HORIZONS



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