

IZMIR ADNAN MENDERES INTERNATIONAL AIRPORT

2026



a member of
Groupe ADP

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GROUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 39.1M Pax
Ankara: 14M Pax
Izmir: 12.7M Pax
Milas Bodrum: 4.4M Pax
Gazipasa: 1.0M Pax
Concession Operator

SAUDI ARABIA

Madinah: 11.9M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 5.4M Pax
Batumi: 1.2M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 3.2M Pax
Ohrid: 0.3M Pax
Concession Operator

TUNISIA

Enfidha: 1.5M Pax
Monastir: 1.7M Pax
Concession Operator

FRANCE

Paris-CDG: 72M Pax
Paris-Orly: 35M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 26.5M Pax
Concession Operator

JORDAN

Amman: 9.8M Pax
Concession Operator

INDONESIA*

Medan: 7.5M Pax in 2025
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.3M Pax
Concession Operator
still in ADP portfolio

CROATIA

Zagreb: 4.7M Pax
Concession Operator

INDIA*

New Delhi: 78.2M Pax
Hyderabad: 31.1M Pax
GOA: 5.1M Pax
Concession Operator

KAZAKHSTAN

Almaty: 12M Pax
Owner and Operator

LATVIA

Riga: 7.1M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Airport
Concession Operator



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the
most passengers in 2019



AIRLINE CONNECTIONS

379 million passengers
worldwide



WORLD CONNECTIONS

26 airports operated
around the world



VARIETY OF AIRPORTS

Mega international hubs,
regional gateways, leisure
destination airports

İZMİR OPERATIONAL MAP



12.7M

Pax in 2025

11.5M

Pax in 2024

39

Airlines
in 2025

110

Destinations
in 2025

5

New routes
in 2025

**Strong
domestic network**

with 25 domestic routes in 2025 served by
SunExpress and Pegasus

IZMIR AT A GLANCE: A Beach & Business Destination

Backed by natural assets and continuous supporting programs from worldwide financial institutions

Key Destination and Catchment Features

86M

Inhabitants in Türkiye

4.5M

Inhabitants in Izmir Region

\$16.949 per capita

In Izmir Region in 2024

**3rd most populous city
in Türkiye**

2.823 international companies

Dynamic city with 10 universities,
16 organized industrial zones,
3 free zones, 5 technology
development zones, industrial
sites, ports

Multimodal Hub:

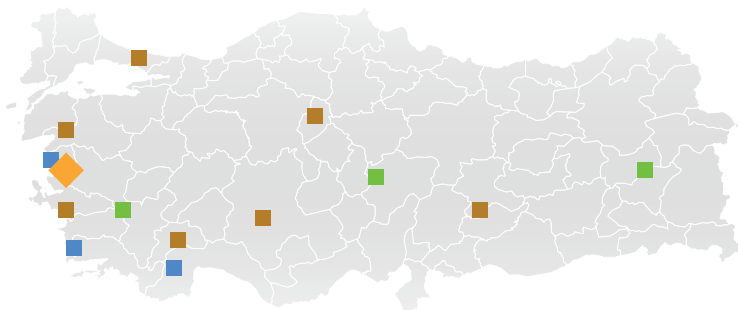
Izmir Port, Izmir-Ankara Fast
Train project, Izmir-Istanbul
New Express Highway

**Izmir Airport (ADB) catchment
area covers:**

- A 2M population within 30 minutes driving distance
- A 4M population within 60 minutes driving distance
- A 6M population within 120 minutes driving distance

**Conveniently located within
reach of the main
touristic attractions:**

- **City Center** within 25 minutes driving distance.
- **Cesme** within 1 hour driving distance.
- **Kusadasi** within 70 minutes driving distance.
- **Selcuk** within 45 minutes driving distance.



■ NATURAL SITES ■ CULTURAL SITES ◆ IZMIR AIRPORT



IZMIR: The Pearl of Aegean

Izmir is a destination that offers wide varieties of tourism products: gastronomy, ancient cultures, faith, industrial heritage, sea and nature.



Culture

Discover cultural UNESCO sites, such as the Ephesus Ancient City (Türkiye's biggest open-air museum with over 2M visitors), or Pergamon, another cultural heritage site.



Beach Tourism

Enjoy the Pearl of the Aegean with its turquoise waters, 55 blue flag beaches, the range of bays and peninsulas and resorts and facilities.



Water Sports

Explore the abundance of international standard marinas, and centers for water sports.



Medical Tourism

With 48 hospitals and a 12K bed capacity, Izmir attracted more than 60K foreign patients in 2023.

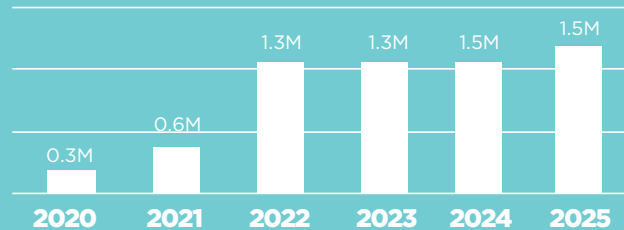


Business Events

Izmir International Fair, the 1st fair in the history of Türkiye, counts over 1M visitors, 504 attendees (191 are foreign) and 197 delegations from 41 countries.

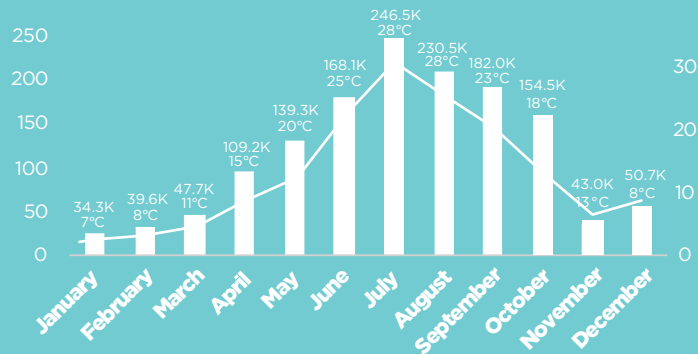
TOURISTIC ARRIVALS IN IZMIR

of air passengers



SEASONALITY

of arrivals in thousands & T°C per month



DID YOU KNOW?

In ancient times, Izmir was one of the main cities of the Silk Roads due to its strategic land and maritime position.

TOP 3 NATIONALITIES

of inbound air passengers



GERMANY

493.509



UK

190.835



POLAND

103.450

■ IZMIR: Infrastructures



Transportation



A public bus and airport shuttle station provides transport to the city center within 20 minutes.

A train station takes you to Izmir within less than 30 minutes.



Retail



Infrastructures



2 terminals: 1 international and 1 domestic terminal with 2 runways

Convenient and fast international and domestic transfer

55 Food and Beverage

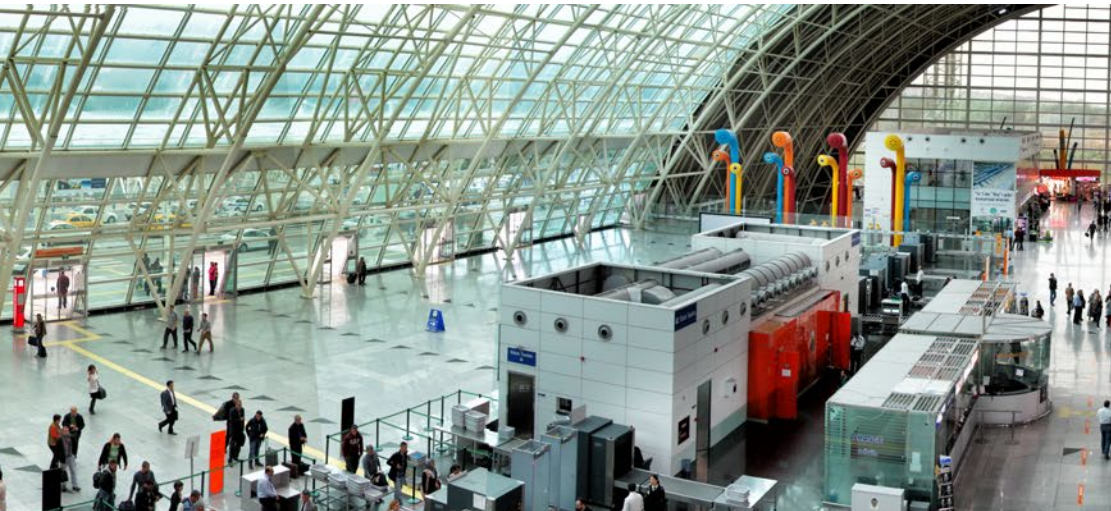
4 Duty Free

36 Retail Shops

1 Tax Refund



■ IZMIR: Awards & Certificates



ACI Airport Carbon Accreditation Level 3+



Best Regional Airport in Europe 2025 - Skytrax



Best Airport in Europe (5-15 million passengers)
- ACI ASQ Awards

Most Enjoyable Airport in Europe
- ACI ASQ Awards

Easiest Airport Journey in Europe
- ACI ASQ Awards

Cleanest Airport in Europe - ACI ASQ Awards



IZMIR: Incentive Schemes

Marketing support and incentive schemes tailored on airlines' development projects.



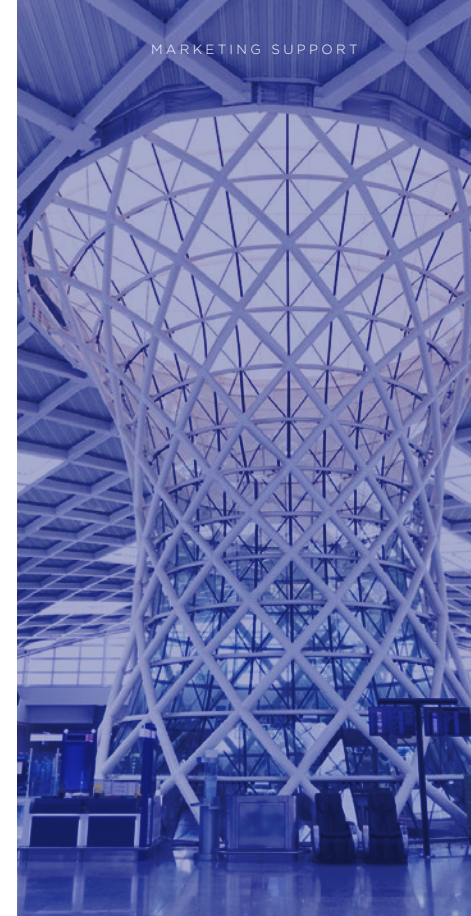
Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



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SHARING NEW HORIZONS



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