

MADINAH PRINCE MOHAMMED BIN ABDULAZIZ INTERNATIONAL AIRPORT

2026



a member of
Groupe ADP



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GRUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 39.1M Pax
Ankara: 14M Pax
Izmir: 12.7M Pax
Milas-Bodrum: 4.4M Pax
Gazipasa: 1.0M Pax
Concession Operator

SAUDI ARABIA

Madinah: 11.9M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 5.4M Pax
Batumi: 1.2M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 3.2M Pax
Ohrid: 0.3M Pax
Concession Operator

TUNISIA

Enfidha: 1.5M Pax
Monastir: 1.7M Pax
Concession Operator

FRANCE

Paris-CDG: 72M Pax
Paris-Orly: 35M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 26.5M Pax
Concession Operator

JORDAN

Amman: 9.8M Pax
Concession Operator

INDONESIA*

Medan: 7M Pax in 2025
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.3M Pax
Concession Operator

CROATIA

Zagreb: 4.7M Pax
Concession Operator

INDIA*

New Delhi: 78.2M Pax
Hyderabad: 31.1M Pax
GOA: 5.1M Pax
Concession Operator

KAZAKHSTAN

Almaty: 11.9M Pax
Owner and Operator

LATVIA

Riga: 7.1M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Operations



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the
most passengers in 2019



AIRLINE CONNECTIONS

379 million passengers
worldwide



WORLD CONNECTIONS

26 airports operated
around the world



VARIETY OF AIRPORTS

Mega international hubs,
regional gateways, leisure
destination airports

MADINAH AIRPORT OPERATIONAL MAP

EASTERN EU
0% | -2%

RUSSIA
0% | 82%

WESTERN EU
7% | >100%

UZBEKISTAN
4% | 50%

CIS
7% | 4%

ASIA
9% | 13%

TÜRKİYE
17% | 30%

EGYPT
16% | 2%

IRAQ
8% | 17%

KUWAIT
3% | -4%

MADINAH

PAKISTAN
4% | 8%

UAE
10% | -15%

**OTHER
MIDDLE EAST**
10% | 7%

AFRICA
10% | 15%

INDONESIA
7% | -8%

Share in Total / 25 vs 24 Growth

11.9M

Pax in 2025

10.9M

Pax in 2024

163

Destinations in 2025

71

Airlines in 2025

5

New routes in 2025

MADINAH AT A GLANCE: The Center of Islamic Knowledge and Culture

Madinah is the second holiest city in Islam, and the home of the Prophet's Mosque.

Key Destination and Catchment Features

34.6M

Inhabitants in Saudi Arabia

1.62M

Inhabitants in Madinah Region

4th most populous city
in Saudi Arabia

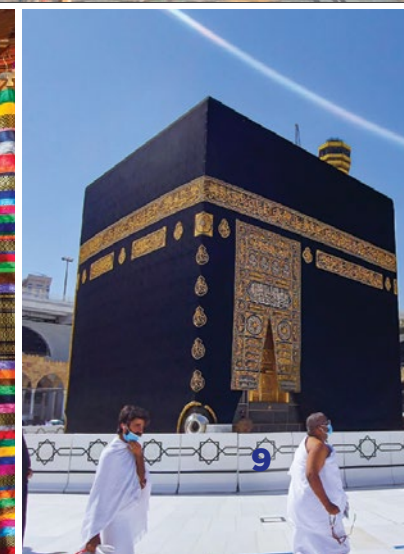
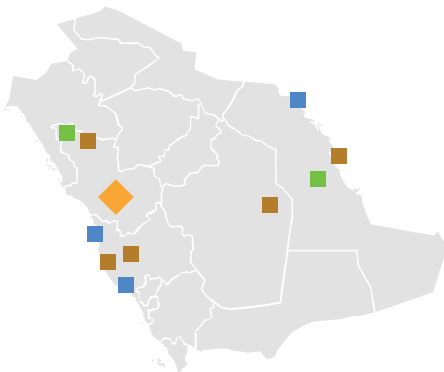
The Knowledge Economic City Project (\$35.23K GDP per capita in 2023): The project will provide a boost to the economy as well as increasing social, cultural and educational activities. Madinah will be positioned as the center of Islamic & global knowledge and culture.

With the **One-Way Policy adopted by the KSA**, and the help of the fast train operations between Jeddah and Madinah, the split of pilgrimage traffic will be more balanced and will increase over the years. Since 2019, **Saudi Arabia introduced an e-visa program, allowing people from 63 countries** to visit, by applying for a visa ahead of their trip or on arrival.

Single entry visa allows a full month stay, while multiple entry visas allow visitors to stay for up to three months.

Madinah Airport (MED) catchment area covers:

- The **city center of Madinah** within a 30-minute drive distance (25 km), counting 4.3M inhabitants.
- The city of **Mecca** within a 3-hour train ride distance (450 km), counting 1.5M inhabitants.



MADINAH: A Well Connected Destination

International Land Connection with Five Saudi Regions:
Riyadh – Al-Qassim – Hail – Makkah and Jeddah – Tabuk



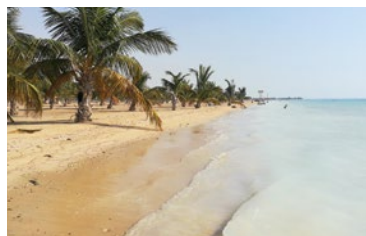
Hajj Pilgrimage



Madinah is one of Islam's two holiest cities, making it a key destination for millions of pilgrims traveling to Saudi Arabia for Hajj or Umrah. In 2025, Saudi Arabia welcomed 1.5M pilgrims to Mecca and to Madinah, mostly from international traffic.

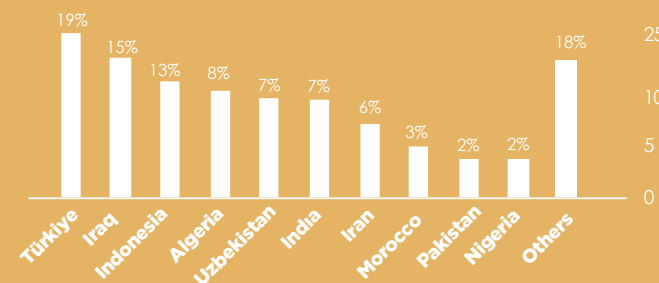


Culture



Yanbu is becoming a famous beach destination, with an access to the Red Sea and some of the best diving spots in Saudi Arabia.

PILGRIMS TO MADINAH BY COUNTRY (2025)



PILGRIMAGE AND SEASONALITY

Tourism in Saudi Arabia still largely involves religious pilgrimages. As the second holiest city of Islam, the Madinah is commonly visited as part of the Hajj and Umrah pilgrimage.

Pilgrims visit the city during the month of Dhu al-Hijjah in Hajj and during the month of Ramadan to perform Umrah. Rest of the year, Madinah receives pilgrims for Umrah.

DID YOU KNOW?

Tourism is the highest priority sector within the KSA's Vision 2030 plans, by increasing the hotel rooms from 75K to 200K by 2030 while simultaneously targeting significant public transport upgrades across the region.



Museums & Exhibitions:

- Dar Al Madinah Museum
- The International Fair and Museum of the Prophet's Biography and Islamic Civilization
- Madina Arts Center
- Alsayed Habib Mahmoud Ahmed Public Library
- King Fahd Glorious Quran Printing Complex

Local Markets:

- Alayniah
- Chefs Markets
- Quba Avenue
- Bilal Market

The Historical Wells:

- Well of Salman al-Farsi
- Ghars Well
- (Rumah) Well of Uthman

Madinah's Transformation Iconic Projects:

- Prince Mohammed bin Abdulaziz International Airport
- Madinah Bus
- Madinah Walkways
- Humanization projects
- Bike Paths
- Haramain High-Speed Railway
- Rua Al Madinah

Historic Mosques:

- Masjid al-Nabawi (Mosque of the Prophet)
- Quba'
- Al-Qiblatain
- Al-Jummah
- Al-Ghamama

Exhibition and Conference Centers:

- King Salman International Convention Center

Madinah is strategically located within a 2-hour flight radius of major projects in the Kingdom, including Alula, Neom, Qiddiya, and the Red Sea Project etc.



MADINAH: Infrastructures

Complementary airport system to capture growing religious traffic thanks to ground infrastructures development.



Transportation



An airport shuttle station provides shuttles to the city within 40 minutes.

The Haramain High-Speed Rail links Madinah to Makkah and Jeddah via King Abdullah Economic City and the region's two seaports, which facilitate the smooth transition of both cargo and passengers.



Retail



9 Food and Beverage

9 Retail Shops

Duty Free

Tax Refund



Infrastructures



3 terminals: 1 international, 1 domestic and 1 Hajj terminal

2 runways



MADINAH: Awards & Certificates



ACI Airport Carbon Accreditation Level 2



Ranked 50th among the World's Top 100 Airports – Skytrax

Ranked 10th among the World's Best Regional Airports 2025 – Skytrax

Best Regional Airport in the Middle East 2025 – Skytrax

Best Airport (10–20 million passengers) 2025 – Skytrax



MADINAH: Incentive Schemes

Marketing support and incentive schemes tailored on airlines' development projects.



Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



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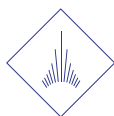
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SHARING NEW HORIZONS



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