

ENFIDHA-HAMMAMET & MONASTIR HABIB BOURGUIBA INTERNATIONAL AIRPORT

2 0 2 6



a member of
Groupe ADP



CONTENTS

- 04** Groupe ADP Operational Map
- 06** Enfidha-Hammamet
 - 08** Enfidha-Hammamet Operational Map
 - 10** City of Hammamet
 - 14** Enfidha-Hammamet International Airport
 - 16** Awards & Certificates
- 18** Monastir
 - 20** Monastir Operational Map
 - 22** City of Monastir
 - 26** Monastir International Airport
 - 28** Awards & Certificates
- 30** Incentive Schemes
- 32** Contacts

GROUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 39.1M Pax
Ankara: 14M Pax
Izmir: 12.7M Pax
Milas Bodrum: 4.4M Pax
Gazipasa: 1.0M Pax
Concession Operator

SAUDI ARABIA

Madinah: 11.9M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 5.4M Pax
Batumi: 1.2M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 3.2M Pax
Ohrid: 0.3M Pax
Concession Operator

TUNISIA

Enfidha: 1.5M Pax
Monastir: 1.7M Pax
Concession Operator

FRANCE

Paris-CDG: 72M Pax
Paris-Orly: 35M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 26.5M Pax
Concession Operator

JORDAN

Amman: 9.8M Pax
Concession Operator

INDONESIA*

Medan: 7.5M Pax in 2025
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.3M Pax
Concession Operator
still in ADP portfolio

CROATIA

Zagreb: 4.7M Pax
Concession Operator

INDIA*

New Delhi: 78.2M Pax
Hyderabad: 31.1M Pax
GOA: 5.1M Pax
Concession Operator

KAZAKHSTAN

Almaty: 12M Pax
Owner and Operator

LATVIA

Riga: 7.1M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Airport
Concession Operator



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the
most passengers in 2019



AIRLINE CONNECTIONS

379 million passengers
worldwide



WORLD CONNECTIONS

26 airports operated
around the world



VARIETY OF AIRPORTS

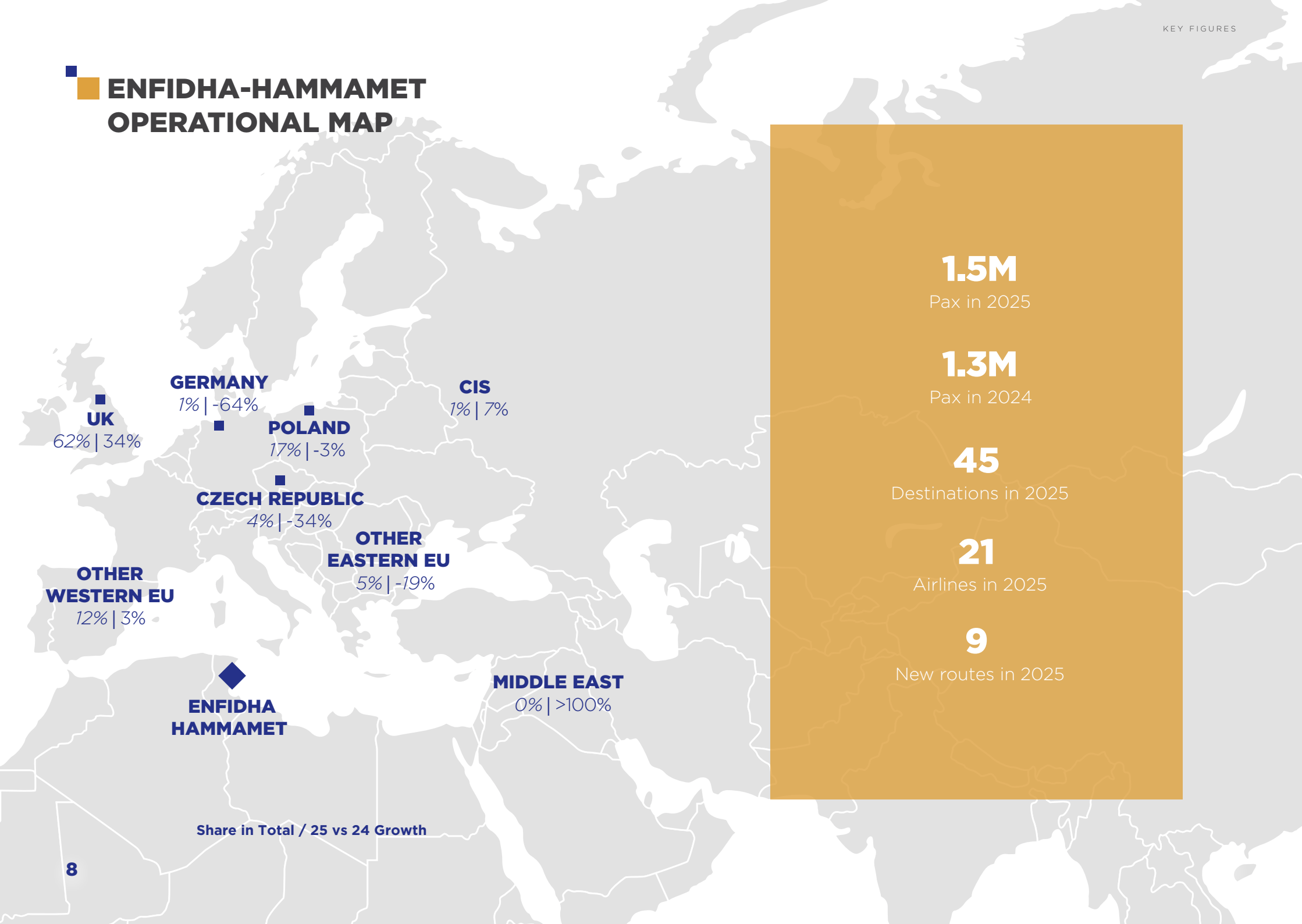
Mega international hubs,
regional gateways, leisure
destination airports



ENFIDHA- HAMMAMET



ENFIDHA-HAMMAMET OPERATIONAL MAP



Share in Total / 25 vs 24 Growth

HAMMAMET AT A GLANCE: An Attractive Touristic Resort in Tunisia

Backed by a rich history and modern tourism development.

Key Destination and Catchment Features

12.4M

Inhabitants in Tunisia

0.08M

Inhabitants in Hammamet

4.3K GDP per capita

in 2024 in Tunisia

In the south, the **Yasmine Hammamet is the main touristic resort**, developed during the 90's to bring quality infrastructure and touristic attractions.

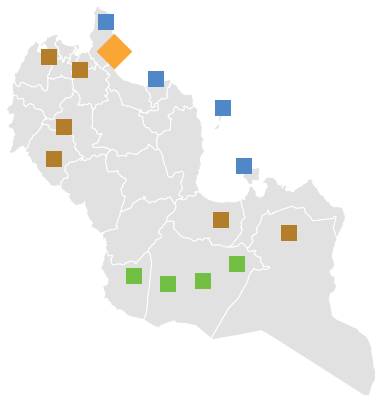
Hammamet is known for being an **eclectic tourism destination**, with a traditional city center, beautiful beaches and a dynamic nightlife.

Hammamet Airport (NBE) catchment area covers:

- **The city of Sousse** within a 45-minute driving distance (45 km), counting 222K inhabitants.
- **The city of Tunis**, within a 1 hour 15 minutes driving distance (108 km), counting 610K inhabitants.

Conveniently located within reach of the main tourist attractions.

- **Hammamet City Center**, within 40 minutes driving distance.
- **Carthage** within 1 hour 30 minutes driving distance.



Hammamet, great destination for all types of holidaymakers

Hammamet is one of the main seaside destinations of Tunisia, offering long sand beaches and a dynamic city.



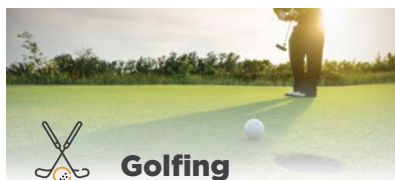
Seaside

Palaces, holiday clubs or traditional hotels, all sorts can be found in Hammamet. Around the city, numerous seaside hotels with a typically Tunisian charm fringe the beaches.



Water Sports

Catamaran sailing and scuba diving, as well as water-skiing, jet skiing, canoeing and paddle boarding.



Golfing

Enjoy Hammamet's 2 golf courses: the Citrus Golf Course, with 45 holes surrounded by olive groves, steep forest hills, and lakes, and the Yasmine Golf Course, with 18 holes in large greens and creative water obstacles.



Wellness

Known as Thalassotherapy and first appreciated by the ancient Romans, the technique of using seawater for its therapeutic benefits has been refined at over 60 luxury spas dedicated to your well-being.



Culture

The mansion, Dar Sebastian, is open to visitors and surrounded by a luxurious botanical garden; today it is the International Cultural center of Hammamet.



MICE

Hammamet is an ideal destination for MICE tourism. The Medina Convention & Expo center has facilities up to 2,500 delegates and meeting rooms. The Hammamet Congress Palace offers a 700-seat conference room and meeting & exhibition areas.

TOP NATIONALITIES IN HAMMAMET (2025)

% air passengers



UK

65%



POLAND

17%

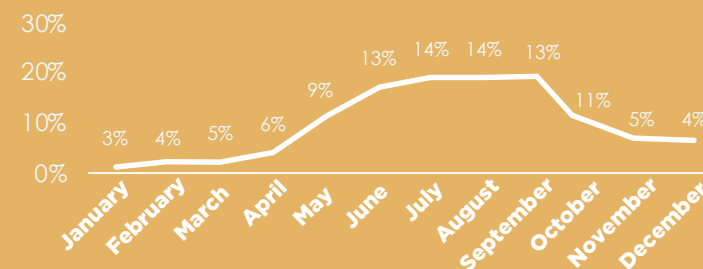


SWITZERLAND

5%

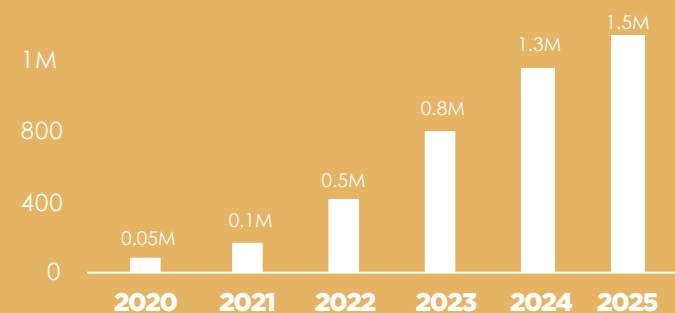
SEASONALITY IN HAMMAMET (2025)

% of air arrivals



INTERNATIONAL ARRIVALS IN ENFIDHA

#of air passengers in thousands



HAMMAMET: Infrastructures



Transportation



An airport shuttle provides transport to the city within 30 minutes.



Infrastructures



2 terminals: 1 international and 1 domestic terminal

1 runway

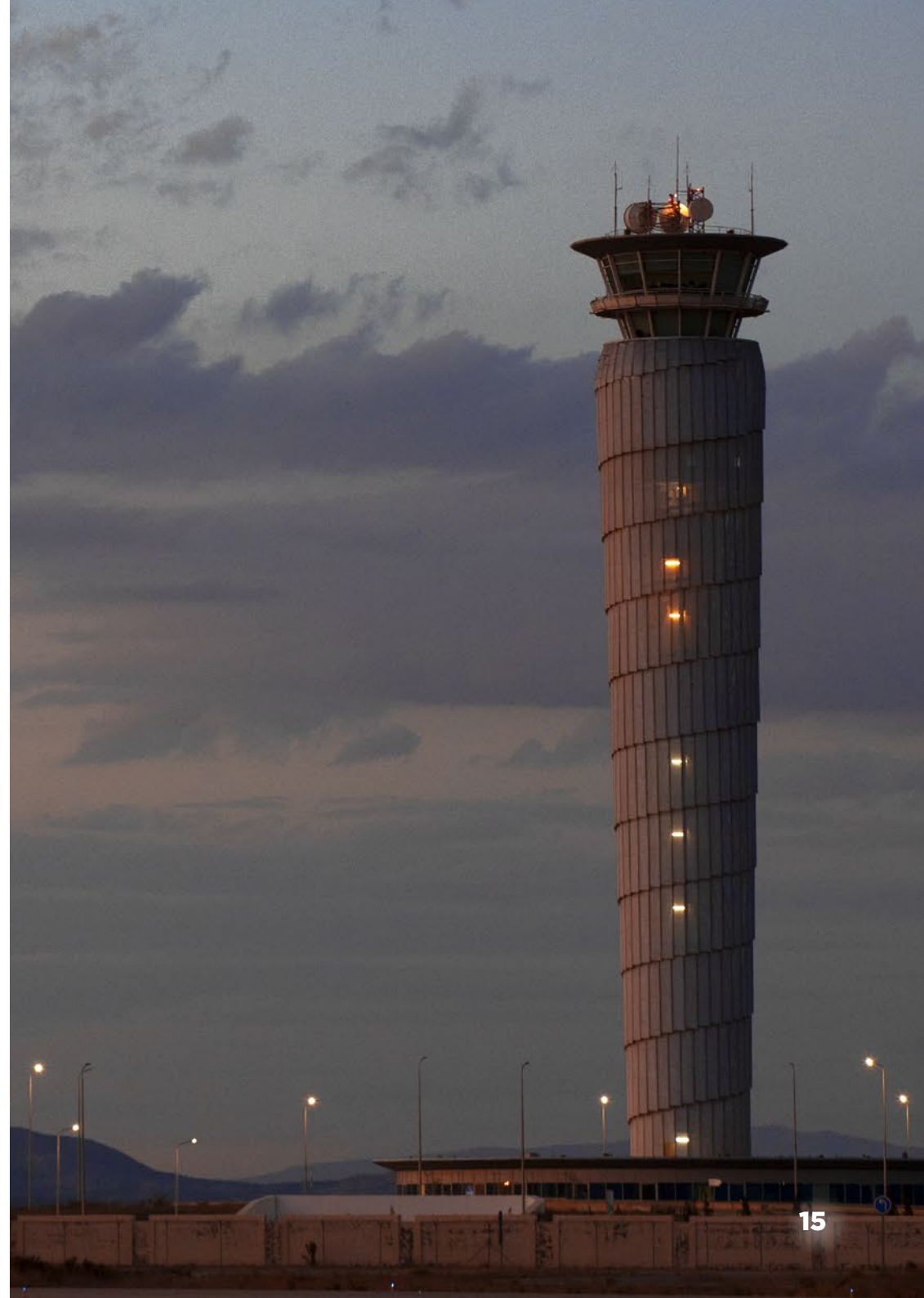


Retail



11 Restaurants

6 Duty Free



HAMMAMET: Awards & Certificates



First airport in Africa to join the ACI Airport Carbon Accreditation (ACA) program



ACI Airport Carbon Accreditation Level 4





MONASTIR



MONASTIR OPERATIONAL MAP

**1.7M**

Pax in 2025

1.6M

Pax in 2024

64

Destinations in 2025

22

Airlines in 2025

5

New routes in 2025

MONASTIR AT A GLANCE: The Dynamic Seashore of Tunisia

Monastir is one of the most dynamic touristic areas of the country, with an international airport at only 20 minutes from the city center.

Key Destination and Catchment Features

12.4M

Inhabitants in Tunisia

0.09M

Inhabitants in
Monastir

Mediterranean climate, with hot summers and gentle winters.

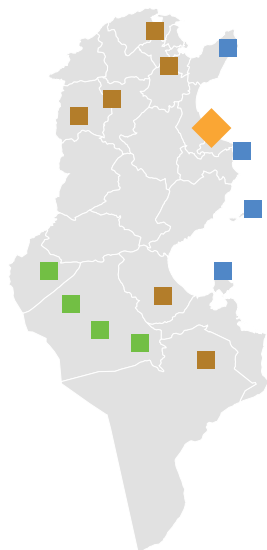
Located in the south of the Gulf of Hammamet, the small peninsula of Monastir is one of the most touristic places in Tunisia.

86% of the land in the governorate is dedicated to agriculture, especially olives.

Other important economic sectors are fishing, textile industry and tourism.

Monastir Airport (MIR) catchment area covers:

- The **city center of Monastir** within 20 minutes driving distance (9 km), counting 105K inhabitants.
- The city of **Sousse** within 30 minutes driving distance (15 km), counting 222K inhabitants.



- SEASIDES
- NATURAL SITES
- CULTURAL SITES
- ◆ MONASTIR AIRPORT



MONASTIR: an eclectic destination offering a variety of choices to different tourist profiles

Monastir is an attractive city, balancing tradition and modernity.



Beach Tourism

Monastir is known for its long sandy beaches, especially in Skanes, where you'll find everything from cozy beachfront hotels to all-inclusive resorts like Iberostar Selection Kuriat Palace. Walk along the palm-lined coast, relax on a sunbed, or enjoy a fresh grilled fish at a seaside café.



Sports

Love golf? Monastir has two scenic courses: Flamingo Golf Course, set on a hill with sea views and ancient olive trees. Palm Links, right by the beach, perfect for both beginners and pros. You'll also spot locals and tourists playing beach volleyball or joining a morning jog along the marina promenade.



Water Sports

Try jet-skiing, paddleboarding, or parasailing at Marina Cap Monastir or along the Skanes coast. For something unique, book a diving trip to explore underwater caves or even a sunken shipwreck just off the shore.



Wellness

Recharge in one of Monastir's many spas. Hotels like Royal Thalassa Monastir offer full wellness experiences—hammams, sea salt scrubs, and thalassotherapy using Mediterranean seawater. Perfect after a day in the sun.

TOP NATIONALITIES IN MONASTIR (2025)

% of air passengers



FRANCE

52%



GERMANY

17%

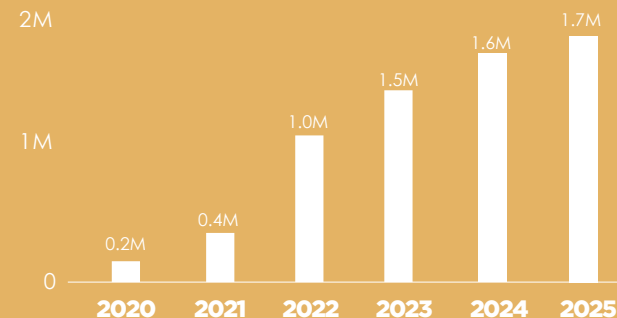


POLAND

9%

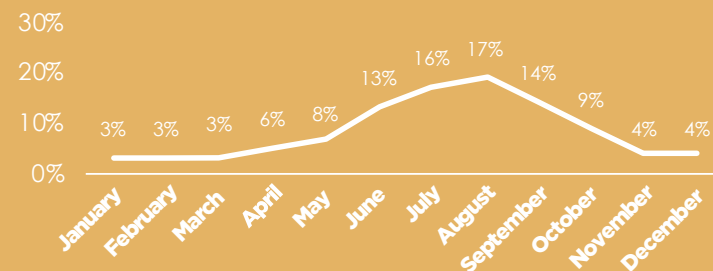
INTERNATIONAL ARRIVALS IN MONASTIR

of passengers in thousand



SEASONALITY IN MONASTIR (2025)

% of arrivals



MONASTIR: Infrastructures



Transportation



An airport shuttle provides transport to the city within 20 minutes.



Infrastructures



1 terminal

1 runway



Retail



6 Food and Beverage

5 Duty Free

4 Retail Shops



MONASTIR: Awards & Certificates



ACI Airport Carbon Accreditation Level 2

Incentive Schemes

Marketing support and incentive schemes tailored on airlines' development projects.



Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



CONTACTS



Özge Küçükcan
Aviation Marketing and
Planning Director
ozge.kucukcan@tav.aero



Efe Buğra Çınar
Aviation Marketing and
Planning Manager
efebugra.cinar@tav.aero



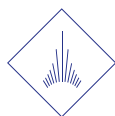
İdris Berk Aral
Aviation Marketing and
Planning Manager
IdrisBerk.Aral@tav.aero



Mine Ülkü Toydemir
Aviation Marketing and
Planning Senior Specialist
Mine.UlkuToydemir@tav.aero



SHARING NEW HORIZONS



a member of
Groupe ADP