

ALMATY INTERNATIONAL AIRPORT



ALA Almaty
International
Airport



a **TAV** and
Groupe ADP airport



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GRUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 38.3M Pax
Ankara: 12.9M Pax
Izmir: 11.5M Pax
Milas-Bodrum: 4.4M Pax
Gazipasa: 1.1M Pax
Concession Operator

SAUDI ARABIA

Madinah: 10.9M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 4.7M Pax
Batumi: 1.0M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 3.0M Pax
Ohrid: 0.2M Pax
Concession Operator

TUNISIA

Enfidha: 1.3M Pax
Monastir: 1.6M Pax
Concession Operator

FRANCE

Paris-CDG: 70.2M Pax
Paris-Orly: 33.1M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 26.2M Pax
Concession Operator

JORDAN

Amman: 8.7M Pax
Concession Operator

INDONESIA*

Medan: 7.1M Pax in 2023
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.0M Pax
Concession Operator

CROATIA

Zagreb: 4.3M Pax
Concession Operator

INDIA*

New Delhi: 77.8M Pax
Hyderabad: 27.8M Pax
GOA: 4.7M Pax
Concession Operator

KAZAKHSTAN

Almaty: 11.4M Pax
Owner and Operator

LATVIA

Riga: 7.1M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Operations



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the
most passengers in 2019



AIRLINE CONNECTIONS

351.2 million passengers
worldwide



WORLD CONNECTIONS

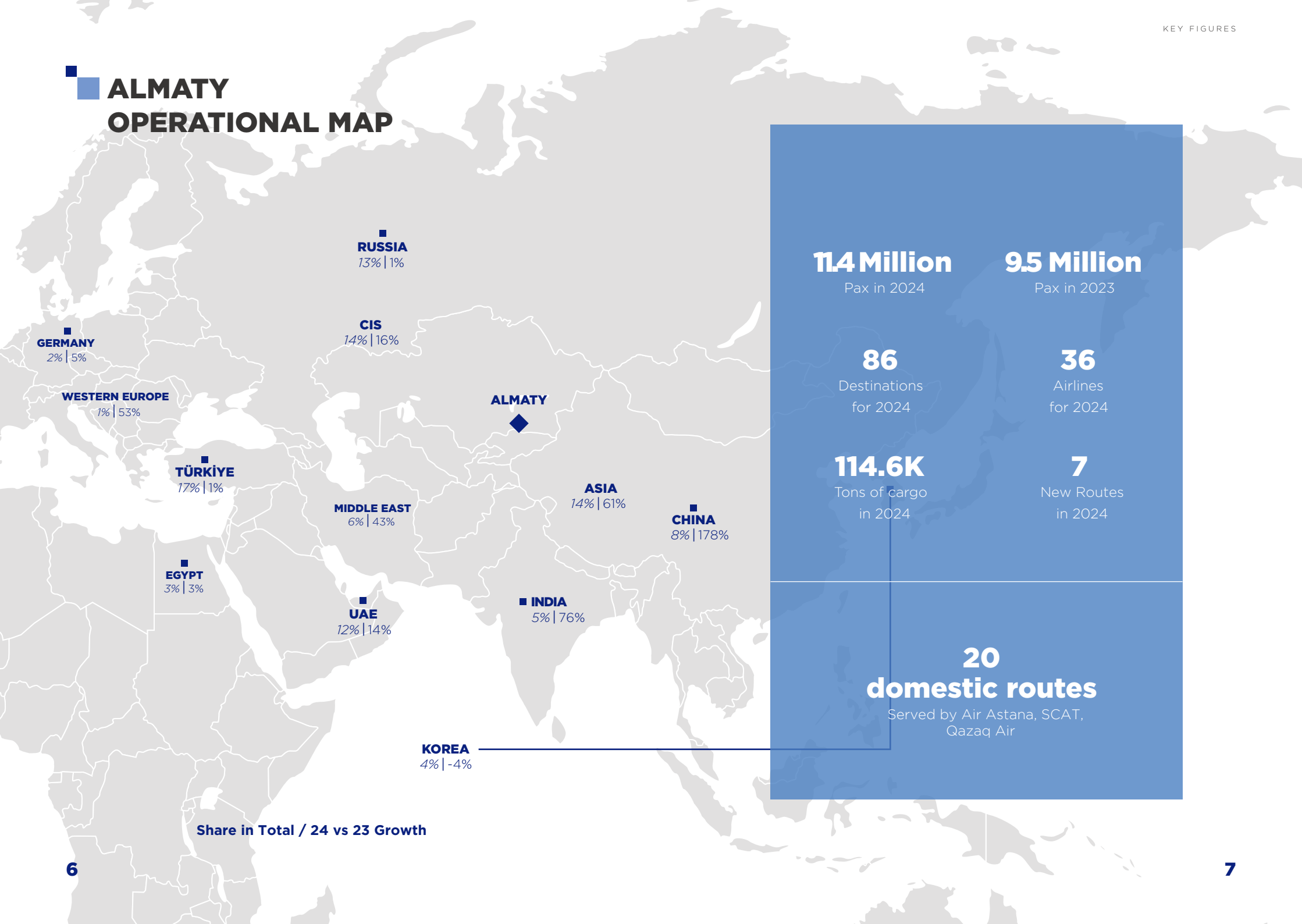
28 airports operated
around the world



VARIETY OF AIRPORTS

Mega international hubs,
regional gateways, leisure
destination airports

ALMATY OPERATIONAL MAP

**11.4 Million**

Pax in 2024

9.5 Million

Pax in 2023

86Destinations
for 2024**36**Airlines
for 2024**114.6K**Tons of cargo
in 2024**7**New Routes
in 2024**20
domestic routes**Served by Air Astana, SCAT,
Qazaq Air

Share in Total / 24 vs 23 Growth

ALMATY AT A GLANCE: The Economic Capital & Main Gateway of Kazakhstan

The ex-capital of Kazakhstan benefits from a strategic position in Central Asia with a landscape of lakes, mountains and deserts.

Key Destination and Catchment Features

20.2M

Inhabitants in Kazakhstan

2.2M

Inhabitants in Almaty

The largest city

in Kazakhstan

\$14.149 GDP

per capita in Kazakhstan

**Kazakhstan is the largest
landlocked country in the world**

with an area of 2.7 million
km², more than four
times the size of France
or Türkiye.

52,000 foreign companies are
reported to be operating in
Kazakhstan currently.

**Kazakhstan ranks 25th among
190 countries in the World Bank
Doing Business Index.**

**Kazakhstan is projected to lead
Central Asia in economic growth,**
with its GDP expected to rise by 5.5% in
2025, **an increase of 1.5 percentage
points from the previous year.**

**Almaty airport (ALA) catchment
area** covers:

- A 1M population within 30
minutes driving distance
- A 2M population within 60
minutes driving distance
- A 3.5M population within 120
minutes driving distance

**Conveniently located within a
reach from the main touristic
attractions:**

- **City center of Almaty** within 45
minutes driving distance.
- **Chimbulak Ski Station** within 1
hour driving distance.
- **Charyn Canyon** within 2h45
driving distance.



ALMATY: Getaway to The Wonders of Kazakhstan

Experience nomadic life in Kazakhstan, from wild steppes to local traditions, and enjoy a variety of unspoilt landscapes.



Culture



Visit cultural sites, including the Mausoleum of Khoja Ahmed Yasawi, which is on the UNESCO World Heritage List



Nomadic Experience



You can find many equestrian activities and competitions of golden eagles gathering all berkutchi (eagle trainers). Take a portable yurt and camp in picturesque places.



Adventure



Kazakhstan offers a wide range of outdoor activities, from skiing to diving, hiking and fishing.



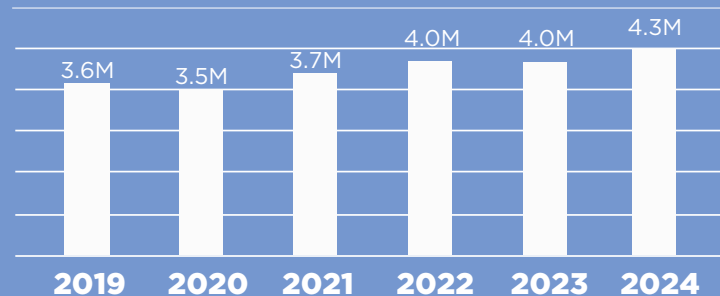
Nature



Kazakhstan is rich in many national parks and offers untouched nature and breathtaking landscapes. From Almaty, discover the Charyn Gorge and the Singing Dunes.

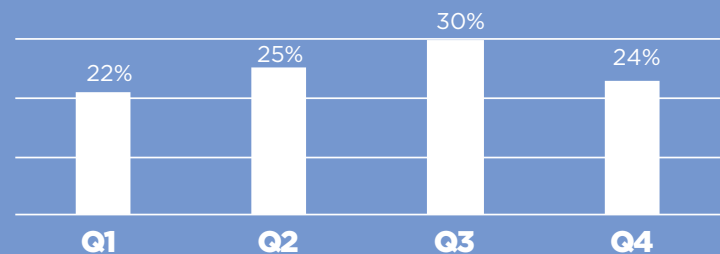
NUMBER OF ACCOMMODATION

Establishments in Kazakhstan



TOURISTIC ARRIVALS IN ALMATY PER QUARTER

% of tourists



TOP 3 NATIONALITIES IN ALMATY IN 2024

% of passengers



RUSSIA

%22



TURKEY

%16



UAE

%9

ALMATY:

Kazakhstan's main international airport and the largest airport in Central Asia.



Infrastructures



2 Terminals: 1 international and 1 domestic terminal.

2 Runways

With the new international terminal under construction and scheduled for completion by summer 2024, the airport's capacity will double to 14 million passengers per year.



Transportation



A bus network provides transport to the city center within 45 minutes.



Retail



19 Food and Beverage

3 Duty Free

10 Retail Shops



ALMATY: Incentive Schemes

Marketing support and incentive schemes tailored on airlines' development projects.



Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



CONTACTS



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SHARING NEW HORIZONS



a **TAV** and
Groupe ADP airport

