

ANKARA ESENBOĞA INTERNATIONAL AIRPORT



TAV
Airports



a member of
Groupe ADP



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GRUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 38.3M Pax
Ankara: 12.9M Pax
Izmir: 11.5M Pax
Milas-Bodrum: 4.4M Pax
Gazipasa: 1.1M Pax
Concession Operator

SAUDI ARABIA

Madinah: 10.9M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 4.7M Pax
Batumi: 1.0M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 3.0M Pax
Ohrid: 0.2M Pax
Concession Operator

TUNISIA

Enfidha: 1.3M Pax
Monastir: 1.6M Pax
Concession Operator

FRANCE

Paris-CDG: 70.2M Pax
Paris-Orly: 33.1M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 26.2M Pax
Concession Operator

JORDAN

Amman: 8.7M Pax
Concession Operator

INDONESIA*

Medan: 7.1M Pax in 2023
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.0M Pax
Concession Operator

CROATIA

Zagreb: 4.3M Pax
Concession Operator

INDIA*

New Delhi: 77.8M Pax
Hyderabad: 27.8M Pax
GOA: 4.7M Pax
Concession Operator

KAZAKHSTAN

Almaty: 11.4M Pax
Owner and Operator

LATVIA

Riga: 7.1M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Operations



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the
most passengers in 2019



AIRLINE CONNECTIONS

351.2 million passengers
worldwide



WORLD CONNECTIONS

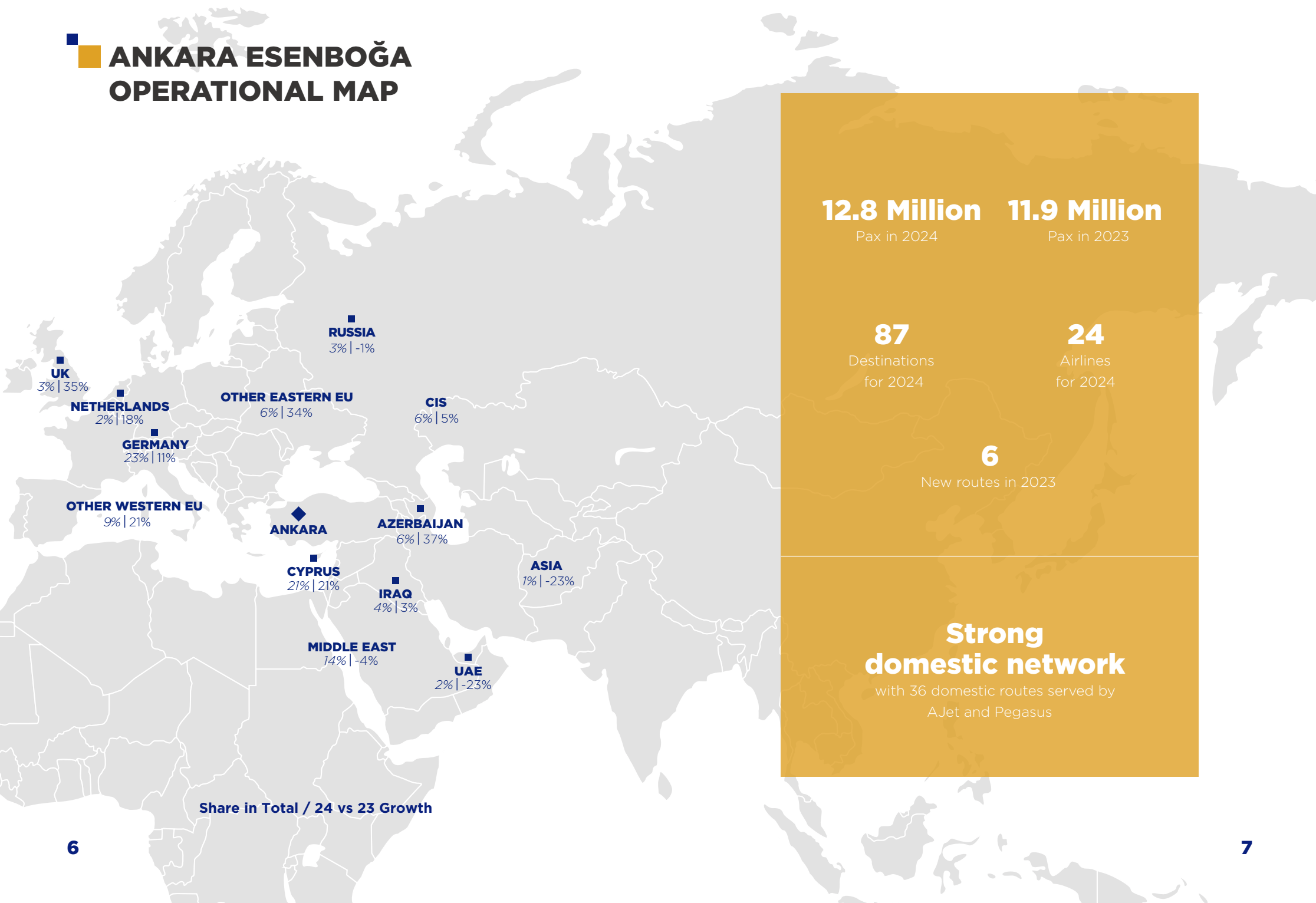
28 airports operated
around the world



VARIETY OF AIRPORTS

Mega international hubs,
regional gateways, leisure
destination airports

ANKARA ESENBOĞA OPERATIONAL MAP



ANKARA AT A GLANCE: The Dynamic Capital Of Türkiye

Ankara is a modern capital city, hosting Türkiye's political power;

Key Destination and Catchment Features

86M

Inhabitants in Türkiye

5.9M

Inhabitants in Ankara Region

\$ 18.655 GDP per capita

In Ankara Region in 2023

2nd Biggest

city of Türkiye

Capital city of Türkiye

Hosting the government and all foreign embassies.

12 organized industrial zones
and **2300 international companies**

6 technoparks hosting R&D centers, startups and high-tech companies.

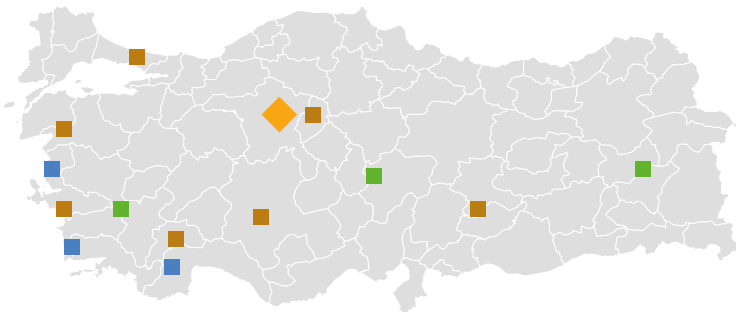
20 universities hosting

300K students

Ankara Esenboğa Airport (ESB)
catchment area covers:

- A **2.5M population** within 30 minutes driving distance
- A **4.5M population** within 60 minutes driving distance
- A **7M population** within 120 minutes driving distance

Conveniently located within 35 minutes driving distance from Ankara city center (30 km).



■ SEASIDES ■ NATURAL SIDES ■ CULTURAL SIDES ◆ ANKARA AIRPORT



ANKARA: A Well Connected Destination

Ankara is located in the middle of Türkiye, with all domestic destinations at maximum 1 hour flight time.



Medical Tourism



Ankara has numerous strong and numerous healthcare infrastructure, with 58 public and 33 private hospitals, high-quality facilities and highly qualified personnel.



Culture



Ankara is rich in ancient and modern history, with the Anıtkabir Mausoleum, the Ankara Castle, museums, archaeological sites and mosques.



Nature



Enjoy the mineral-rich thermal hot springs of Ankara, and hike in natural parks like Eymir and Mogan lakes.



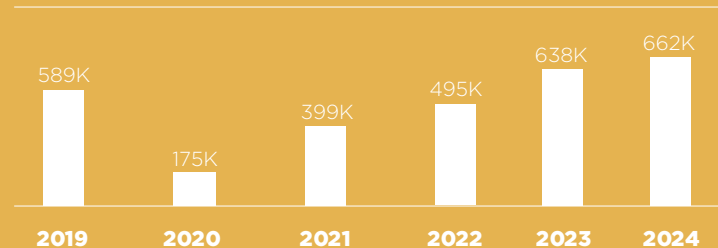
Events & Festivals



Ankara welcomes several festivals celebrating arts during the year, like the International Music Festival and International Film Festival.

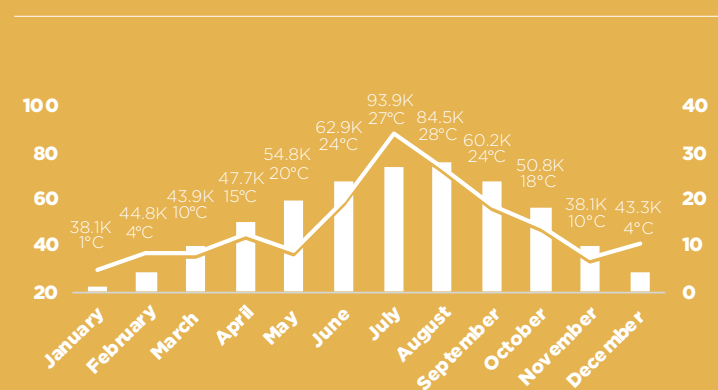
NUMBER OF FOREIGN VISITORS 2019-2024,

of arrivals



SEASONALITY,

of arrivals in thousand & T°C per month



DID YOU KNOW?

Ankara has a continental climate, with warm summers and cold and snowy winters. You can practice winter sports in ski stations near Ankara.

ANKARA ESENBOĞA: Infrastructures



Transportation



A shuttle station at the airport offers shuttles to the city, which you can reach within 40 minutes.

Located at the center of **highway and railway networks** of the country.



Retail



10 Food and Beverage

3 Duty Free

25 Retail Shops

1 Tax Refund



Infrastructures



2 terminals: 1 international and 1 domestic terminal

2 runways



Awards



ASQ Airport Service Quality Awards by ACI 5-15 million passengers in 2024

Airport Carbon Accreditation (ACA) program Level 4+

GPTW Best Workplaces in Anatolia 2024



ANKARA: Incentive Schemes

Marketing support and incentive schemes tailored on airlines' development projects.



Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)





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SHARING NEW HORIZONS



a member of
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