

MILAS-BODRUM INTERNATIONAL AIRPORT



TAV
Airports



a member of
Groupe ADP



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GRUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 35.5M Pax
Ankara: 11.9M Pax
İzmir: 10.7M Pax
Milas Bodrum: 4.0M Pax
Gazipaşa: 0.8M Pax
Concession Operator

SAUDI ARABIA

Madinah: 9.4M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 3.7M Pax
Batumi: 0.6M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 2.9M Pax
Ohrid: 0.3M Pax
Concession Operator

TUNISIA

Enfidha: 0.8M Pax
Monastir: 1.5M Pax
Concession Operator

FRANCE

Paris-CDG: 67.4M Pax
Paris-Orly: 32.2M Pax
Paris-Le Bourget: Business & General Aviation Airport
Owner and Operator

CHILE

Santiago: 23.3M Pax
Concession Operator

JORDAN

Amman: 9.2M Pax
Concession Operator

INDONESIA*

Medan: 7.4M Pax in 2023
Concession Operator

MADAGASCAR

Antananarivo & Nosy Be: 1.0M Pax
Concession Operator

CROATIA

Zagreb: 3.7M Pax
Concession Operator

INDIA*

New Delhi: 72.2M Pax
Hyderabad: 24.2M Pax
GOA: 3.7M Pax
Concession Operator

KAZAKHSTAN

Almaty: 9.5M Pax
Owner and Operator

LATVIA

Riga: 6.6M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Airport
Concession Operator



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the most passengers in 2019



AIRLINE CONNECTIONS

351.2 million passengers worldwide



WORLD CONNECTIONS

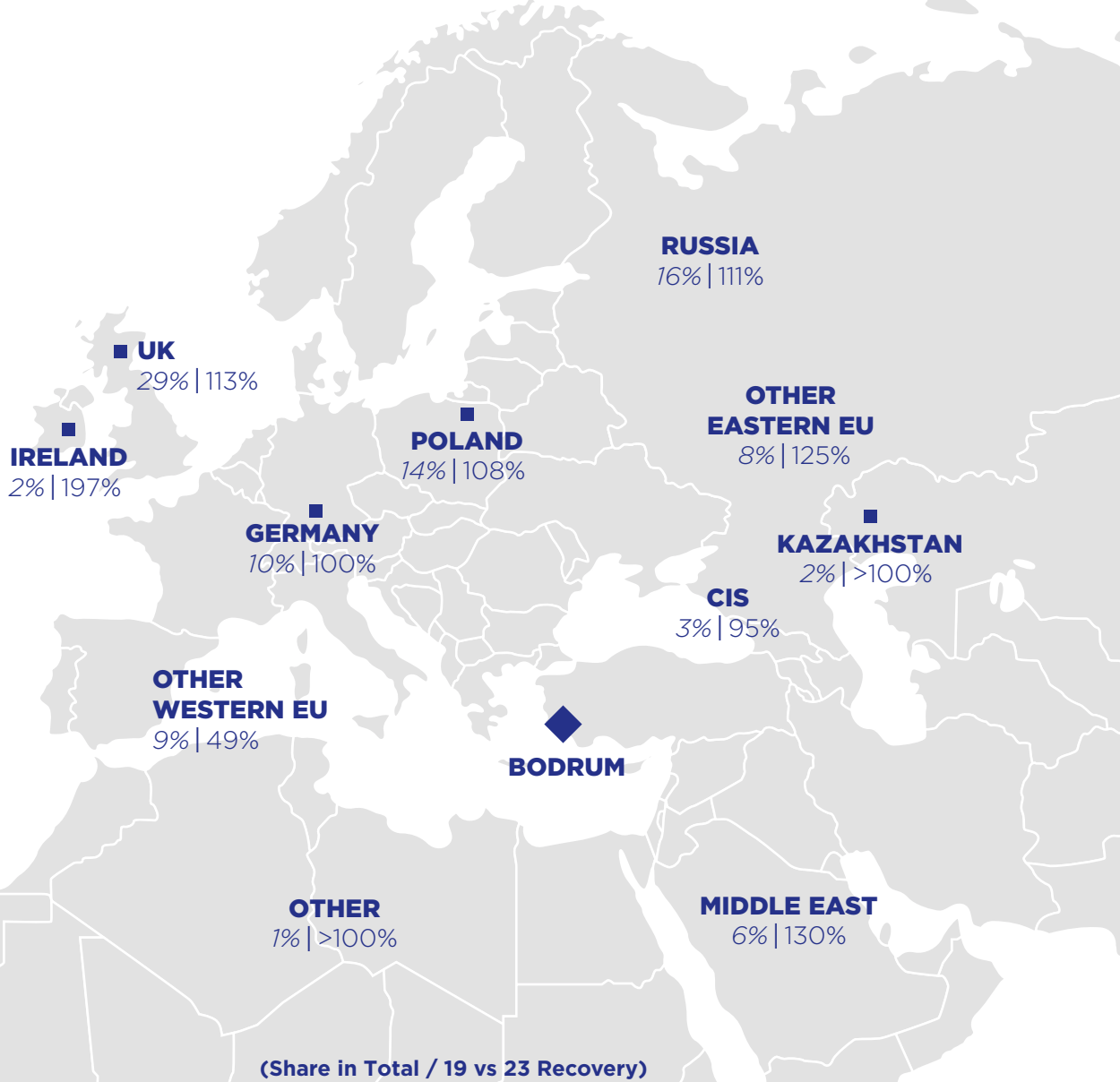
28 airports operated around the world



VARIETY OF AIRPORTS

Mega international hubs, regional gateways, leisure destination airports

BODRUM OPERATIONAL MAP



4.3 Million
Pax in 2019

4 Million
Pax in 2023

79
Destinations in 2023

54
Airlines in 2023

4
New routes in 2023

BODRUM AT A GLANCE: A Seashore Powered by Tourism

Bodrum, located on the West coast of Türkiye, is center of attraction for domestic and international tourism.

Key Destination and Catchment Features

86M

Inhabitants in Türkiye

198K in 2023

Inhabitants in Bodrum and surrounding cities.

Over 1.5M

Population during summertime.

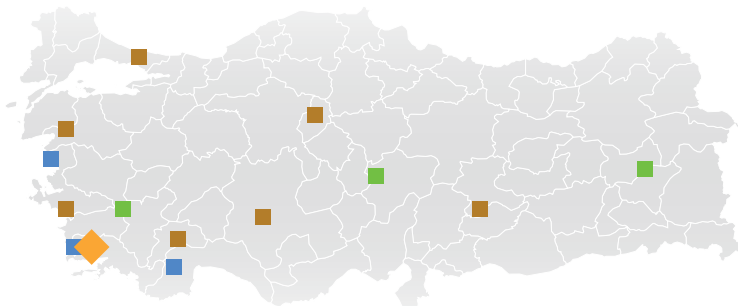
Mediterranean climate, with warm summers and gentle winters.

Tourism is the main economic sector of the city, encouraging therefore the retail, transportation and services industries.

Bodrum's countryside is also known for its mandarins, grapes, olives, oranges and cotton cultures. A 5-years agricultural development plan aims to promote agrotourism in the region.

Bodrum Airport (BJV) is conveniently located within a reach from the main touristic attractions:

- Bodrum City Center within 35 minutes driving distance (35 km).
- City of Didim within 75 minutes driving distance (85 km) counting 72K inhabitants.
- City of Milas within 25 minutes driving distance (18 km) counting 67K inhabitants.



■ SEASIDES ■ NATURAL SIDES ■ CULTURAL SIDES ◆ BODRUM AIRPORT



BODRUM: The Turkish Jet Set Destination

With beautiful beaches and visitors on fancy yachts, Bodrum is known as the Turkish "Saint Tropez".



Culture

Capital of Kingdom of Caria : visit ancient such as like the Bodrum Amphitheatre or one of the Seven Wonders of the Ancient World, the Mausoleum of Halicarnassus.



Health & Spa

Bodrum also hosts health and spa tourism and is known worldwide for its famous spa and detox hotels.



Water Sports

Enjoy Bodrum Marina for a stroll or as a base for water adventures such as diving, sailing and windsurfing.



Beach Tourism

Enjoy 3km of pristine beaches with 73 Blue Flag beaches, marinas and luxury resorts. Find all types of accommodations, with traditional boutique hotels, holiday resorts and luxury villas.



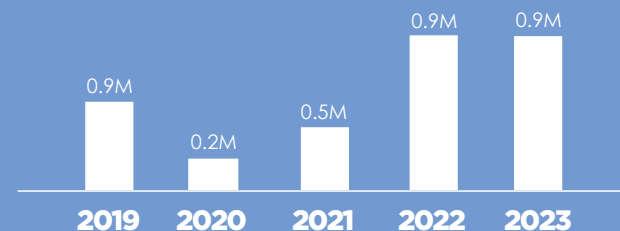
Food

Explore the culinary richness of Bodrum and its fish specialties in delightful restaurants, from fisherman's bar to high end restaurants.

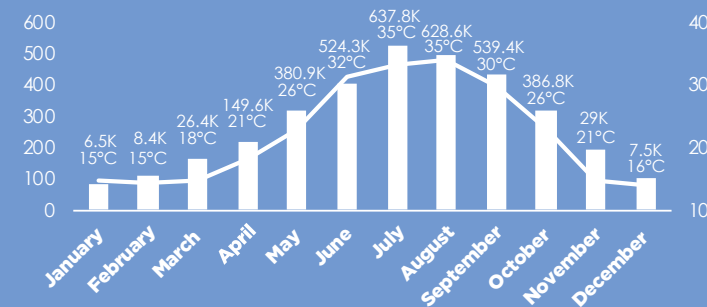
TOP 3 NATIONALITIES VISITING BODRUM IN 2023, # of air arrivals



NUMBER OF FOREIGN VISITORS 2019-2023, # of air arrivals



SEASONALITY, # of arrivals in thousands & T°C per month



BODRUM: Infrastructures



Transportation



A public bus and airport shuttle station provides transport to the city center within 30 minutes.



Infrastructures



2 terminals: 1 international and 1 domestic terminal

2 runways



Awards



Airport Carbon Accreditation (ACA) program Level 1

ACI Airport Health Accreditation (2020)



Retail



55 Food and Beverage

4 Duty Free

37 Retail Shops

1 Tax Refund



BODRUM: Incentive Schemes

Marketing support and incentive schemes tailored on airlines' development projects.



Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



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SHARING NEW HORIZONS



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