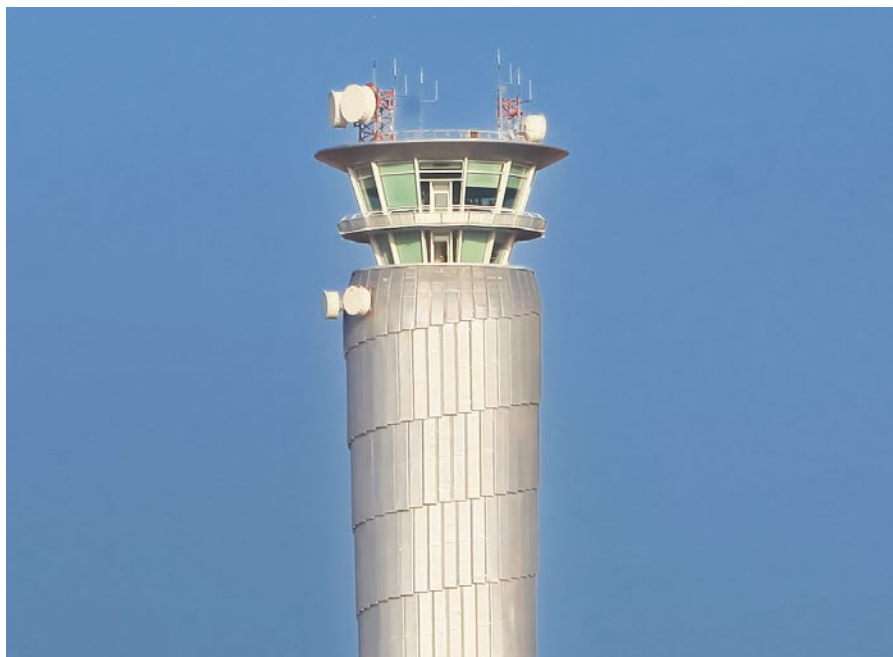


ENFIDHA HAMMAMET & MONASTIR HABIB BOURGUIBA INTERNATIONAL AIRPORTS



a member of
Groupe ADP



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GRUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 35.5M Pax
Ankara: 11.9M Pax
İzmir: 10.7M Pax
Milas Bodrum: 4.0M Pax
Gazipaşa: 0.8M Pax
Concession Operator

SAUDI ARABIA

Madinah: 9.4M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 3.7M Pax
Batumi: 0.6M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 2.9M Pax
Ohrid: 0.3M Pax
Concession Operator

TUNISIA

Enfidha: 0.8M Pax
Monastir: 1.5M Pax
Concession Operator

FRANCE

Paris-CDG: 67.4M Pax
Paris-Orly: 32.2M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 23.3M Pax
Concession Operator

JORDAN

Amman: 9.2M Pax
Concession Operator

INDONESIA*

Medan: 7.4M Pax in 2023
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.0M Pax
Concession Operator

CROATIA

Zagreb: 3.7M Pax
Concession Operator

INDIA*

New Delhi: 72.2M Pax
Hyderabad: 24.2M Pax
GOA: 3.7M Pax
Concession Operator

KAZAKHSTAN

Almaty: 9.5M Pax
Owner and Operator

LATVIA

Riga: 6.6M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Airport
Concession Operator



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the most passengers in 2019



AIRLINE CONNECTIONS

351.2 million passengers worldwide



WORLD CONNECTIONS

28 airports operated around the world



VARIETY OF AIRPORTS

Mega international hubs, regional gateways, leisure destination airports



HAMMAMET



HAMMAMET OPERATIONAL MAP



1.5 Million
Pax in 2019

0.8 Million
Pax in 2023

30
Destinations in 2023

19
Airlines in 2023

5
New routes in 2023

HAMMAMET AT A GLANCE: An Attractive Touristic Resort in Tunisia

Backed by historical backgrounds and modern tourism development.

Key Destination and Catchment Features

12.24M

Inhabitants in Tunisia

870K

Inhabitants in Nabeul Governorate

4.19K GDP per capita

in 2023 in Tunisia

Located on the Gulf of Hammamet in Northern Tunisia, the city offers **various activities, from seaside tourism to cultural visits.**

In the South, the **Yasmine Hammamet is the main touristic resort**, developed during the 90's to bring quality infrastructures and touristic attractions.

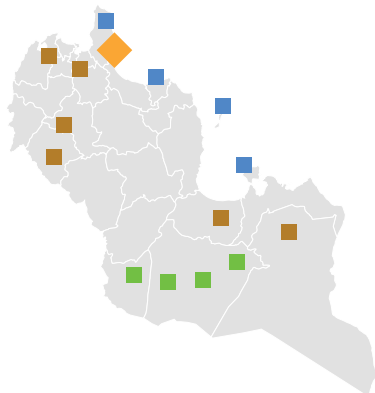
Hammamet is known for being an **eclectic tourism destination**, with a traditional city center, beautiful beaches and a dynamic night life.

Hammamet Airport (NBE) catchment area covers:

- **The city of Sousse** within 45 minutes driving distance (45 km), counting 222K inhabitants.
- **The city of Tunis**, within 1h15 driving distance (108 km), counting 610K inhabitants.

Conveniently located within a reach of the main touristic attractions:

- **Hammamet City Center**, within 40 minutes driving distance.
- **Carthage** within 1h30 driving distance.



Hammamet, great destination for all type of holidaymakers

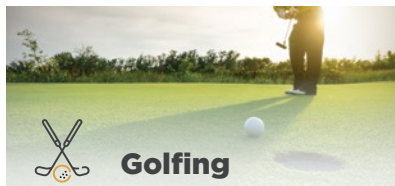
Hammamet is one of the main seaside destination of Tunisia, offering long sand beaches and a dynamic city.



Palaces, holiday clubs or traditional hotels, all sorts can be found in Hammamet. Around the city, numerous seaside hotels with a typically Tunisian charm fringe the beaches.



Catamaran sailing and scuba diving, plus as well as water-skiing, jet skiing, canoeing and paddle boarding.



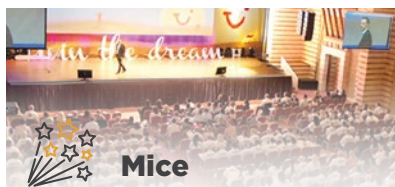
Enjoy Hammamet's 2 golf courses: the-Citrus Golf Course, with 45 holes surrounded by olive groves, steep forest hills, and lakes, and the Yasmine Golf Course, with 18 holes in large greens and creative water obstacles.



Known as Thalassotherapy and first appreciated by the ancient Romans, the technique of using seawater for its therapeutic benefits has been refined at over 60 luxury spas dedicated to your wellbeing.

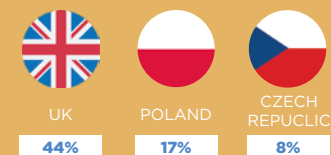


The mansion, Dar Sebastian, is open to visitors and surrounded by a luxurious botanical garden; today it is the International Cultural Centre of Hammamet.

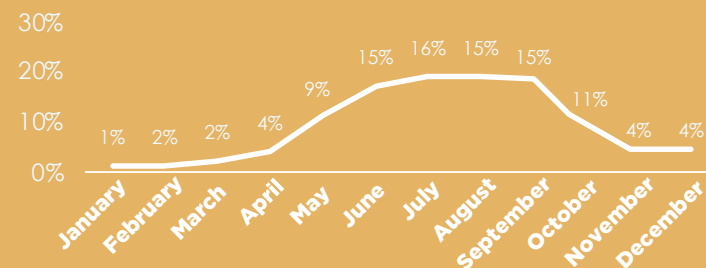


Hammamet is an ideal destination for MICE tourism. The Medina Convention & Expo Centre has facilities up to 2,500 delegates and meeting rooms. The Hammamet Congress Palace offers a 700-seats conference room and meeting & exhibition areas.

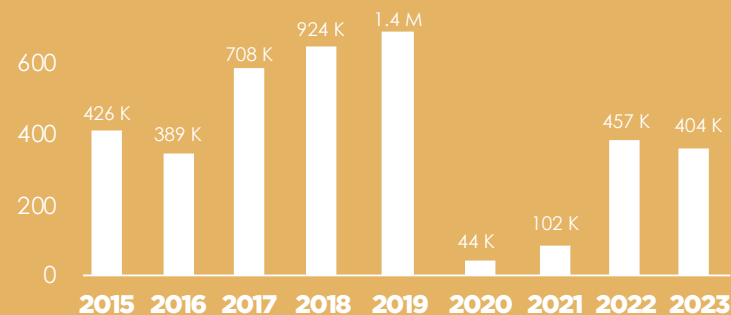
TOP NATIONALITIES IN HAMMAMET (2023), % air passengers



SEASONALITY IN HAMMAMET (2023) % of air arrivals



INTERNATIONAL ARRIVALS IN ENFIDHA #of air passengers in thousand



HAMMAMET: Infrastructures



Transportation



An airport shuttle provides transport to the city within 30 minutes.



Infrastructures



2 terminals: 1 international and 1 domestic terminal

1 runways



Awards



ACI Europe 2013

Enfidha Airport is the first airport certified by the Carbon Accreditation Program in Africa.

Enfidha Airport reached Level **3 Optimization under the Airport Carbon Accreditation (ACA) program.**



Retail



11 restaurants

6 Duty Free





MONASTIR



MONASTIR OPERATIONAL MAP



(Share in Total / 19 vs 23 Recovery)

1.6 Million
Pax in 2019

1.5 Million
Pax in 2023

54
Destinations in 2023

20
Airlines in 2023

9
New routes in 2023

MONASTIR AT A GLANCE: The Dynamic Seashore of Tunisia

Monastir is one of the most dynamic touristic areas of the country, with an international airport at only 20 minutes of the city center.

Key Destination and Catchment Features

12.24M

Inhabitants in Tunisia

611K

Inhabitants in Monastir Governorate

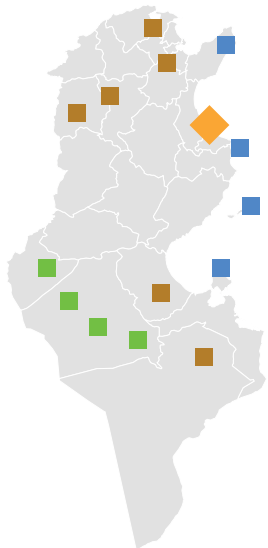
Mediterranean climate, with hot summers and gentle winters.

Located in the South of the Gulf of Hammamet, the small peninsula of Monastir is one of the most touristic places in Tunisia.

86% of the lands of the governorate are dedicated to agriculture, especially olives. Other important economic sectors are fishing, textile industry and tourism.

Monastir Airport (MIR) catchment area covers:

- The **city center of Monastir** within 20 minutes driving distance (9 km), counting 105K inhabitants.
- The city of **Sousse** within 30 minutes driving distance (15 km), counting 222K inhabitants.



- SEASIDES
- NATURAL SIDES
- CULTURAL SIDES
- ◆ HAMMAMET AIRPORT



MONASTIR: an eclectic destination offering a variety of choices to different tourist profiles

Monastir is an attractive city, which reflects all the richness of Tunisia, navigating between tradition and modernity.



Beach Tourism

All along the sandy beaches of Skanes, the hotels are abundant. It goes from typical hotel stay to all inclusive vacation.



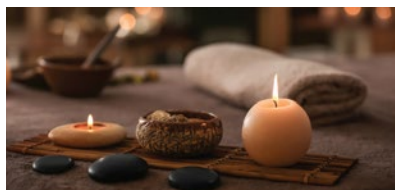
Sports

Golf Palm Links Championship and Flamingo Golf Course : With 360° views and a beachside setting overlooking Monastir estuary, the tees, greens...



Watersports

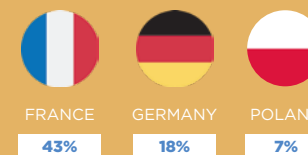
La Falaise beach is the most beautiful with many rocks of different sizes, which offer the possibility of snorkeling at high altitudes. Off the east coast of Monastir sailing to the Kuriat Islands will be sstantial for you during your stay in Monastir



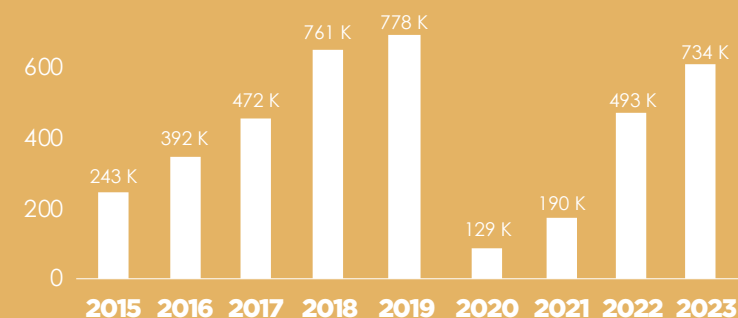
Wellness

The perfect setting for thalassotherapy. it iwill give you back your energy and your moments of well-being after busy days, whether it takes the form of a marine course, a jet shower, chromotherapy, a marine mud wrap or simply 'a hammam. You won't be able to forget a vacation dedicated to thalassotherapy in Monastir.

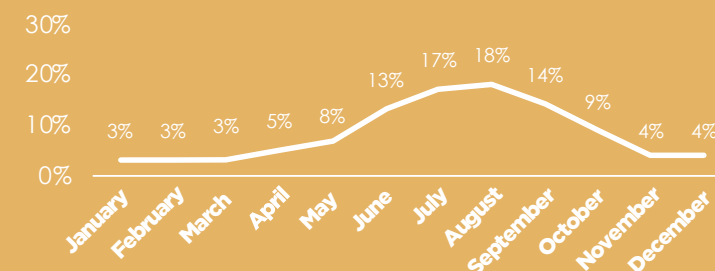
TOP NATIONALITIES IN MONASTIR (2023), % of air passengers



INTERNATIONAL ARRIVALS IN MONASTIR # of passengers in thousand



SEASONALITY IN MONASTIR (2023), % of arrivals



MONASTIR: Infrastructures



Transportation



An airport shuttle provides transport to the city within 20 minutes.



Infrastructures



1 terminal

1 runways



Retail



6 Food and Beverage

5 Duty Free

4 Retail Shops



Incentive Schemes

Marketing support and incentive schemes tailored on airlines' development projects.



Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



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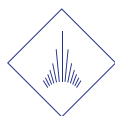
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SHARING NEW HORIZONS



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