

GAZIPASA - ALANYA INTERNATIONAL AIRPORT



TAV
Airports



a member of
Groupe ADP



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GRUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 35.5M Pax
Ankara: 11.9M Pax
İzmir: 10.7M Pax
Milas Bodrum: 4.0M Pax
Gazipaşa: 0.8M Pax
Concession Operator

SAUDI ARABIA

Madinah: 9.4M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 3.7M Pax
Batumi: 0.6M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 2.9M Pax
Ohrid: 0.3M Pax
Concession Operator

TUNISIA

Enfidha: 0.8M Pax
Monastir: 1.5M Pax
Concession Operator

FRANCE

Paris-CDG: 67.4M Pax
Paris-Orly: 32.2M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 23.3M Pax
Concession Operator

JORDAN

Amman: 9.2M Pax
Concession Operator

INDONESIA*

Medan: 7.4M Pax in 2023
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.0M Pax
Concession Operator

CROATIA

Zagreb: 3.7M Pax
Concession Operator

INDIA*

New Delhi: 72.2M Pax
Hyderabad: 24.2M Pax
GOA: 3.7M Pax
Concession Operator

KAZAKHSTAN

Almaty: 9.5M Pax
Owner and Operator

LATVIA

Riga: 6.6M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Airport
Concession Operator



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the most passengers in 2019



AIRLINE CONNECTIONS

351.2 million passengers worldwide



WORLD CONNECTIONS

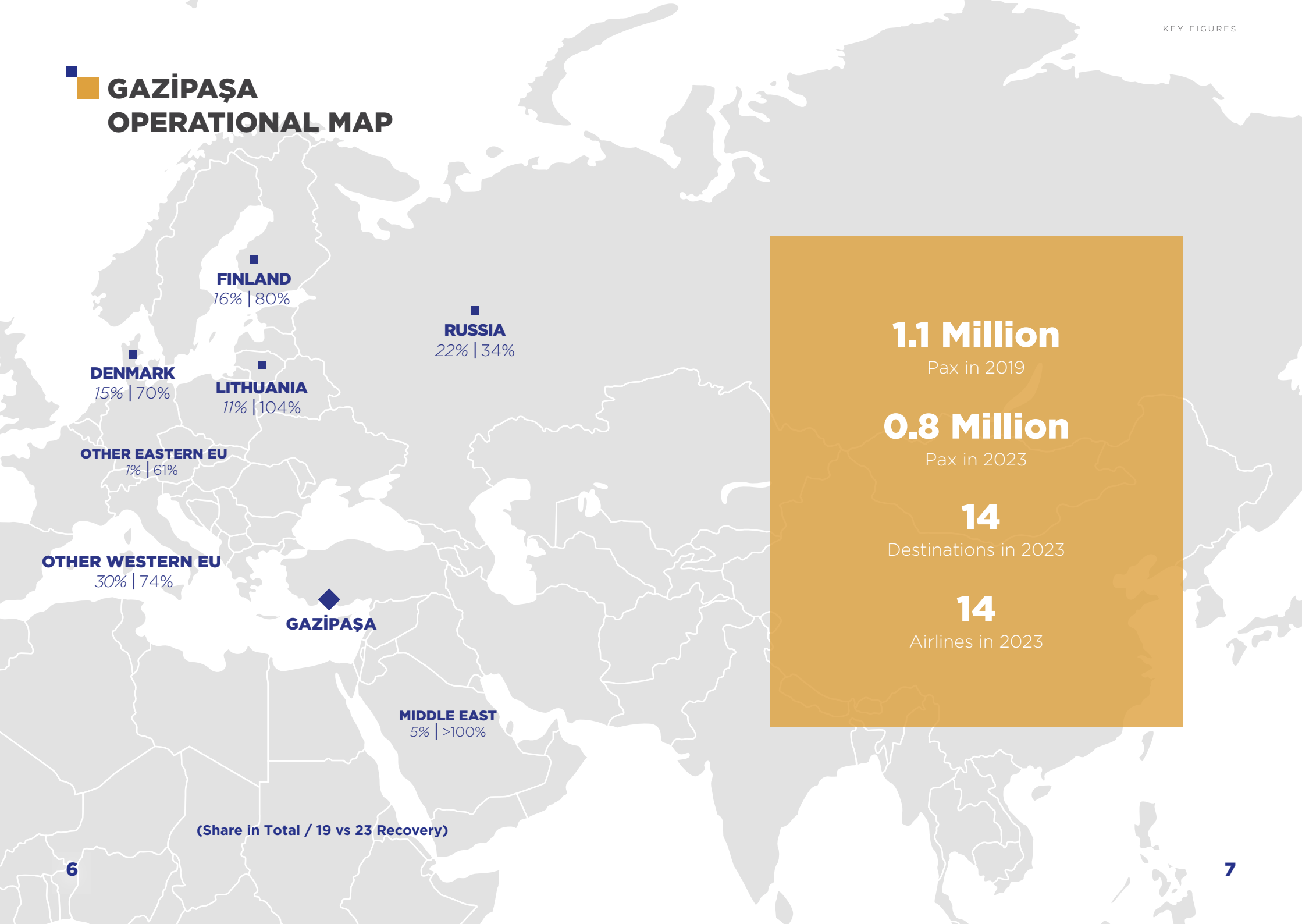
28 airports operated around the world



VARIETY OF AIRPORTS

Mega international hubs, regional gateways, leisure destination airports

GAZİPAŞA OPERATIONAL MAP



1.1 Million

Pax in 2019

0.8 Million

Pax in 2023

14

Destinations in 2023

14

Airlines in 2023

(Share in Total / 19 vs 23 Recovery)

GAZİPAŞA AT A GLANCE: A Gate of Alanya

Alanya, located in the governorate of Antalya, is one of the most visited tourist regions of Türkiye

Key Destination and Catchment Features

86M

Inhabitants in Türkiye

2.7M

Inhabitants in Antalya Region

The Alanya region comprises 13% of Antalya's population.

\$ 11,495 GDP per capita

In Antalya Region in 2022

Due to the attractiveness of the tourism industry, the population of Alanya is growing very fast

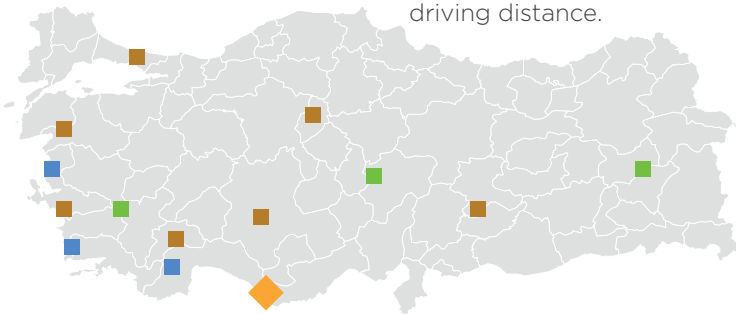
Located on the Mediterranean coast in the South of Türkiye, the sun shines for approximately 320 days per year.

Tourism is the main economic sector, contributing to 9% of the total Turkish tourism industry.

Foreign Houses: Over 35K foreign owned houses and over 30K foreign residents in the town.

Gazipasa-Alanya Airport (GZP) catchment area covers:

- Mahmutlar within 25 minutes driving distance (30km).
- Anamur within 80 minutes driving distance (80 km).
- Alanya within 50 minutes driving distance (40 km).
- Bozyazi within 1h35 driving distance.
- Manavgat & Side within 1h40 driving distance.
- Belek & Serik within 2h20 driving distance.



■ SEASIDES ■ NATURAL SIDES ■ CULTURAL SIDES ◆ GAZİPAŞA AIRPORT



The coast of Alanya, extending about 100 km, is known for its natural beaches

Alanya has almost 30% of the total bed capacity of Antalya and hosts over 2 million visitors each year.



Sea Side



Enjoy Alanya's beaches on the coastline to Side, like the Cleopatra Beach.



Culture



With the domination of several Mediterranean empires, Alanya host many heritage sites. Explore Alanya's castle, home of Alanya's old town district.



Nature



Visit natural sites such as Dim Cave, Türkiye's second biggest cave. Discover Side ancient ruins on a day trip.



Sport



Alanya is near Koprulu Canyon National Park, the best region for rafting and home to various trails for amazing hikes.

TOP 3 NATIONALITIES VISITING ALANYA 2023,

of air arrivals



RUSSIA

37.987



NORWAY

28.924

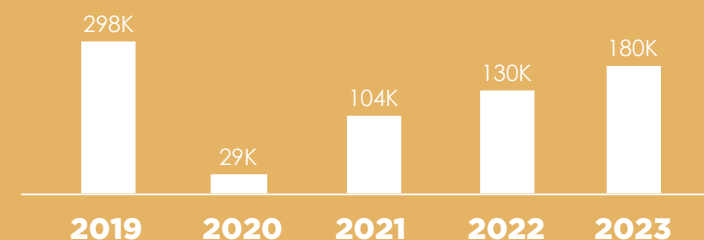


FINLAND

26.174

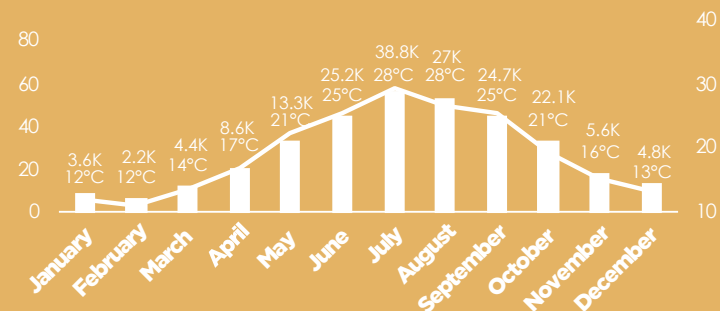
NUMBER OF FOREIGN VISITORS 2019-2023,

of arrivals



SEASONALITY,

of arrivals in thousand & T°C per month



GAZİPAŞA-ALANYA AIRPORT: Infrastructures

Gazipasa - Alanya Airport (GZP) is a low-cost airport. Compared to other Turkish airports, an Alanya flight has considerably lower operating costs for airlines.



Transportation



An airport shuttle station provides shuttles to the city within 60 minutes.

Shorter airport transfer time:

- Antalya Airport - Alanya 2 hours
- Gazipasa Airport - Alanya 30min



Retail



Infrastructures



2 terminals: 1 international and 1 domestic terminal

1 runways

Passengers service charge is slightly cheaper than most coastal airports. For ex IST-20EUR, ESB/AYT/ADB/BJV/DLM - 15EUR and GZP is 12 EUR.

2 Food and Beverage

2 Duty Free

2 Retail Shops

1 Tax Refund



GAZİPAŞA: Incentive Schemes

Marketing support and incentive schemes tailored to airline development projects.



Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV can also create bundle marketing opportunities through our subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



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SHARING NEW HORIZONS



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