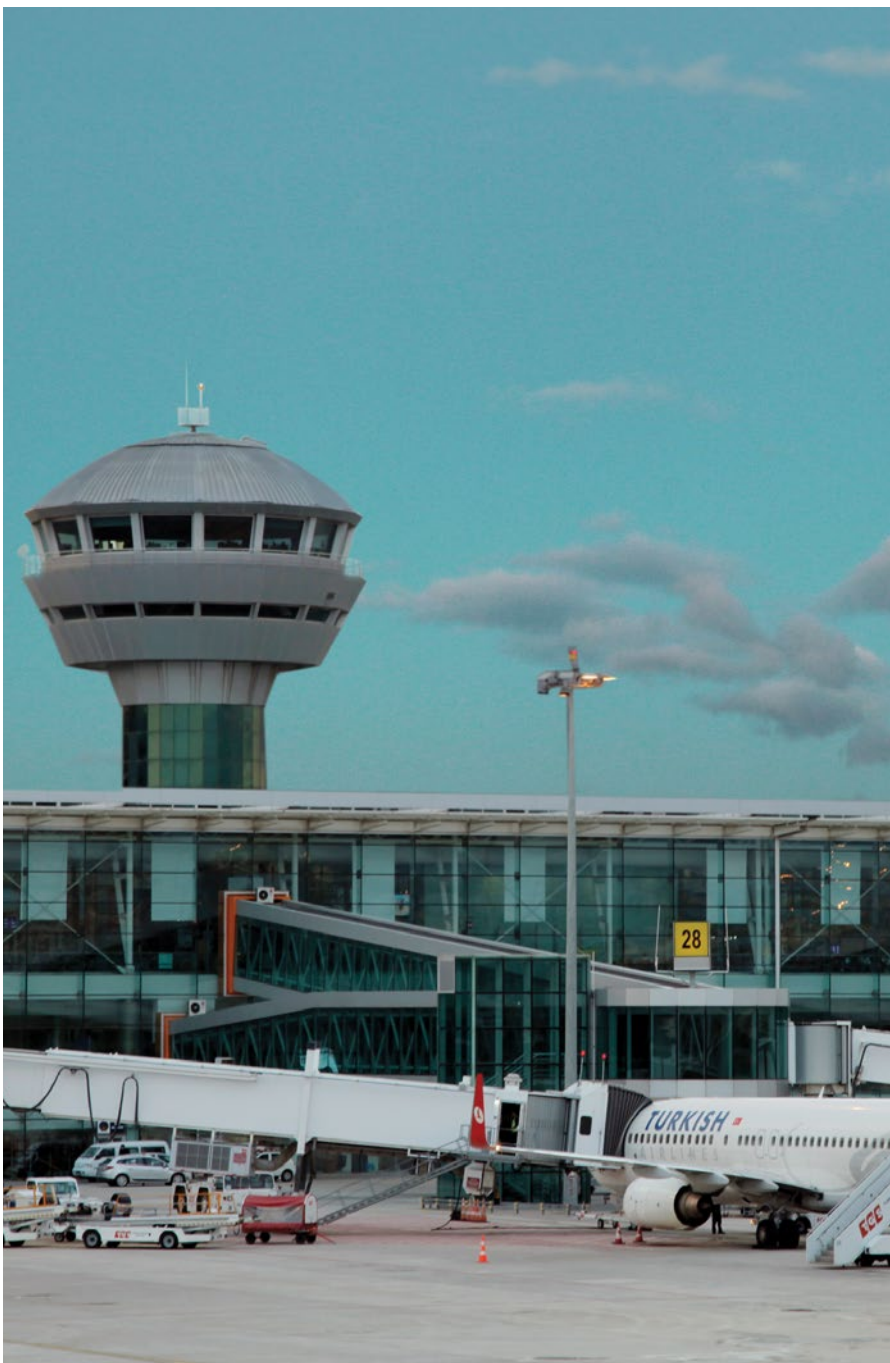


IZMIR ADNAN MENDERES INTERNATIONAL AIRPORT



a member of
Groupe ADP



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GRUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 35.5M Pax
Ankara: 11.9M Pax
İzmir: 10.7M Pax
Milas Bodrum: 4.0M Pax
Gazipaşa: 0.8M Pax
Concession Operator

SAUDI ARABIA

Madinah: 9.4M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 3.7M Pax
Batumi: 0.6M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 2.9M Pax
Ohrid: 0.3M Pax
Concession Operator

TUNISIA

Enfidha: 0.8M Pax
Monastir: 1.5M Pax
Concession Operator

FRANCE

Paris-CDG: 67.4M Pax
Paris-Orly: 32.2M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 23.3M Pax
Concession Operator

JORDAN

Amman: 9.2M Pax
Concession Operator

INDONESIA*

Medan: 7.4M Pax in 2023
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.0M Pax
Concession Operator

CROATIA

Zagreb: 3.7M Pax
Concession Operator

INDIA*

New Delhi: 72.2M Pax
Hyderabad: 24.2M Pax
GOA: 3.7M Pax
Concession Operator

KAZAKHSTAN

Almaty: 9.5M Pax
Owner and Operator

LATVIA

Riga: 6.6M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Airport
Concession Operator



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the most passengers in 2019



AIRLINE CONNECTIONS

351.2 million passengers worldwide



WORLD CONNECTIONS

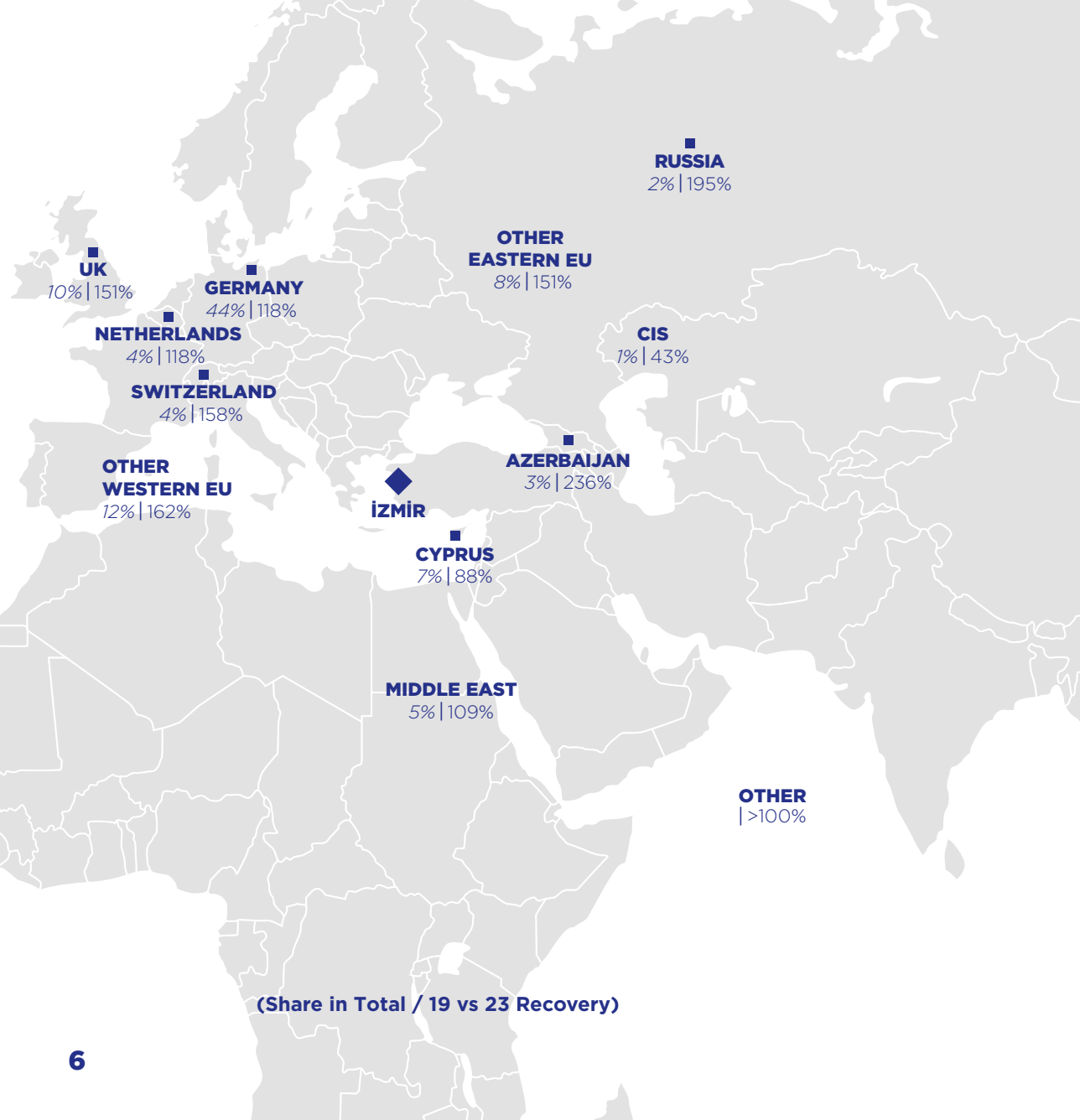
28 airports operated around the world



VARIETY OF AIRPORTS

Mega international hubs, regional gateways, leisure destination airports

İZMİR OPERATIONAL MAP



(Share in Total / 19 vs 23 Recovery)

12.3 Million
Pax in 2019

10.7 Million
Pax in 2023

39
Airlines
for 2023

93
Destinations
for 2023

9
New routes
in 2023

Strong domestic network
with 22 domestic routes in 2023 served by SunExpress and Pegasus

IZMIR AT A GLANCE: A Beach & Business Destination

Backed by natural assets and continuous supporting programs from worldwide financial institutions

Key Destination and Catchment Features

86M

Inhabitants in Türkiye

4.4M

Inhabitants in Izmir Region

\$ 13,201 GDP per capita

In Izmir Region in 2022

3rd most populous city in Türkiye

2823 international companies

Dynamic city with 10 universities, 13 organized industrial zones, 2 free zones, 4 technology development zones, industrial sites, ports

Multimodal Hub:

Izmir Port, Izmir-Ankara Fast Train project, Izmir-Istanbul New Express Highway

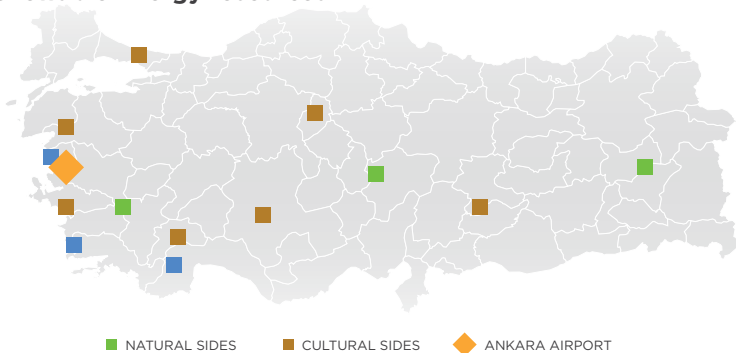
Renewable Energy resources

Izmir Airport (ADB) catchment area covers:

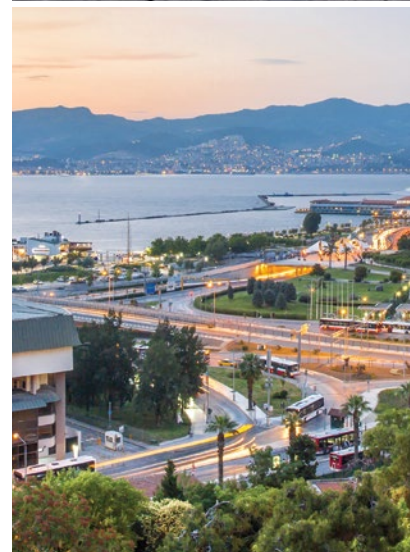
- A 2M population within 30 minutes driving distance
- A 4M population within 60 minutes driving distance
- A 6M population within 120 minutes driving distance

Conveniently located within a reach from the main touristic attractions:

- **City Center** within 25 minutes driving distance.
- **Çeşme** within 1 hour driving distance.
- **Kusadasi** within 70 minutes driving distance.
- **Selçuk** within 45 minutes driving distance.



■ NATURAL SIDES ■ CULTURAL SIDES ◆ ANKARA AIRPORT



IZMIR: The Pearl of Aegean

Izmir is a destination that offers wide varieties of tourism products: gastronomy, ancient cultures, faith, industrial heritage, sea and nature.



Culture

Discover cultural UNESCO sites, such as the Ephesus Ancient City (Türkiye's biggest open-air museum with over 2M visitors), or Pergamon, another cultural heritage site.



Beach Tourism

Enjoy the Pearl of Aegean with its turquoise waters, 55 blue flag beaches, the range of bays and peninsulas and resorts and facilities.



Water Sports

Explore the abundance of international standard marinas, and centers for water sports.



Medical Tourism

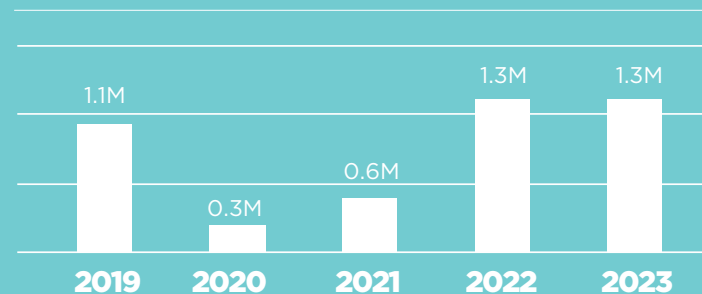
With 58 hospitals and a capacity 12K bed capacity, Izmir attracted more than 600K foreign patients in 2022.



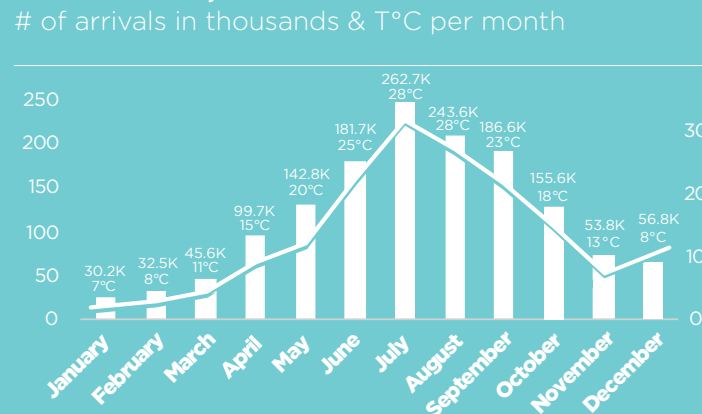
Business Events

Izmir International Fair, the 1st fair in the history of Türkiye, counts over 1M visitors, 504 attendees (191 are foreign) and 197 delegations from 41 countries.

TOURISTIC ARRIVALS IN IZMIR, # of air passengers



SEASONALITY, # of arrivals in thousands & T°C per month



DID YOU KNOW?

In ancient times, Izmir was one of the main cities of the Silk Roads due to its strategic land and maritime position.

TOP 3 NATIONALITIES

of inbound air passengers



GERMANY

488.260



UK

163.830



NETHERLANDS

91.490

IZMIR: Infrastructures



Transportation



A public bus and airport shuttle station provides transport to the city center within 20 minutes.

A train station takes you to Izmir within less than 30 minutes.



Infrastructures



2 terminals: 1 international and 1 domestic terminal with 2 runways

Convenient and fast international and domestic transfer



Retail



55 Food and Beverage

4 Duty Free

37 Retail Shops

1 Tax Refund



Awards



ASQ Airport Service Quality Award by ACI in the category of "10-15 million passengers" in 2019

ACI Europe 2013 3rd Fastest Growing Airport

Airport Carbon Accreditation (ACA) program Level 3+, the first airport in Türkiye and second in Europe accepted for Carbon Accreditation Program.

ACI Airport Health Accreditation (2020).



IZMIR: Incentive Schemes

Marketing support and incentive schemes tailored on airlines' development projects.



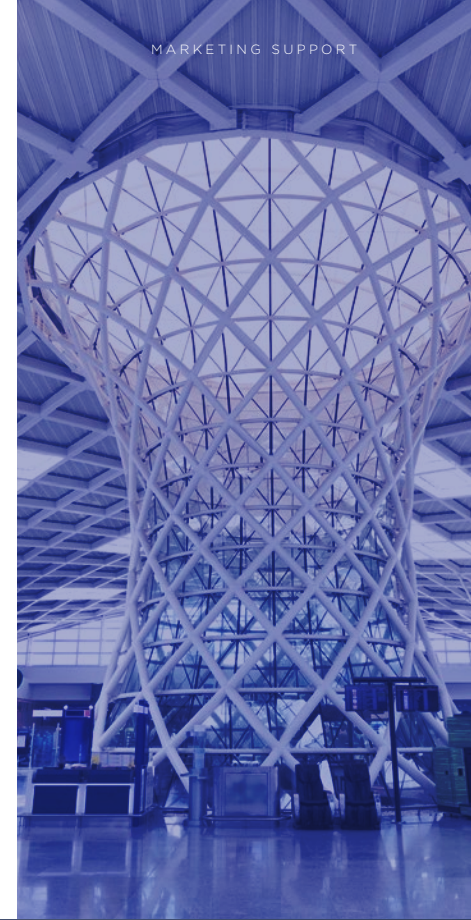
Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



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SHARING NEW HORIZONS



a member of
Groupe ADP