

MADINAH PRINCE MOHAMMED BIN ABDULAZIZ INTERNATIONAL AIRPORT



a member of
Groupe ADP



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GRUPE ADP OPERATIONAL MAP

TÜRKİYE

Antalya: 35.5M Pax
Ankara: 11.9M Pax
İzmir: 10.7M Pax
Milas Bodrum: 4.0M Pax
Gazipaşa: 0.8M Pax
Concession Operator

SAUDI ARABIA

Madinah: 9.4M Pax
Concession Operator
Jeddah (Hajj Terminal)
Management Contract

GEORGIA

Tbilisi: 3.7M Pax
Batumi: 0.6M Pax
Concession Operator

NORTH MACEDONIA

Skopje: 2.9M Pax
Ohrid: 0.3M Pax
Concession Operator

TUNISIA

Enfidha: 0.8M Pax
Monastir: 1.5M Pax
Concession Operator

FRANCE

Paris-CDG: 67.4M Pax
Paris-Orly: 32.2M Pax
Paris-Le Bourget: Business
& General Aviation Airport
Owner and Operator

CHILE

Santiago: 23.3M Pax
Concession Operator

JORDAN

Amman: 9.2M Pax
Concession Operator

INDONESIA*

Medan: 7.4M Pax in 2023
Concession Operator

MADAGASCAR

Antananarivo &
Nosy Be: 1.0M Pax
Concession Operator

CROATIA

Zagreb: 3.7M Pax
Concession Operator

INDIA*

New Delhi: 72.2M Pax
Hyderabad: 24.2M Pax
GOA: 3.7M Pax
Concession Operator

KAZAKHSTAN

Almaty: 9.5M Pax
Owner and Operator

LATVIA

Riga: 6.6M Pax
Commercial Areas Only

BELGIUM

Liege Airport
Cargo Airport
Concession Operator



*Groupe ADP holds 49% stake in GMR Airports.



WORLDWIDE GROUP

Airport group with the most passengers in 2019



AIRLINE CONNECTIONS

351.2 million passengers worldwide



WORLD CONNECTIONS

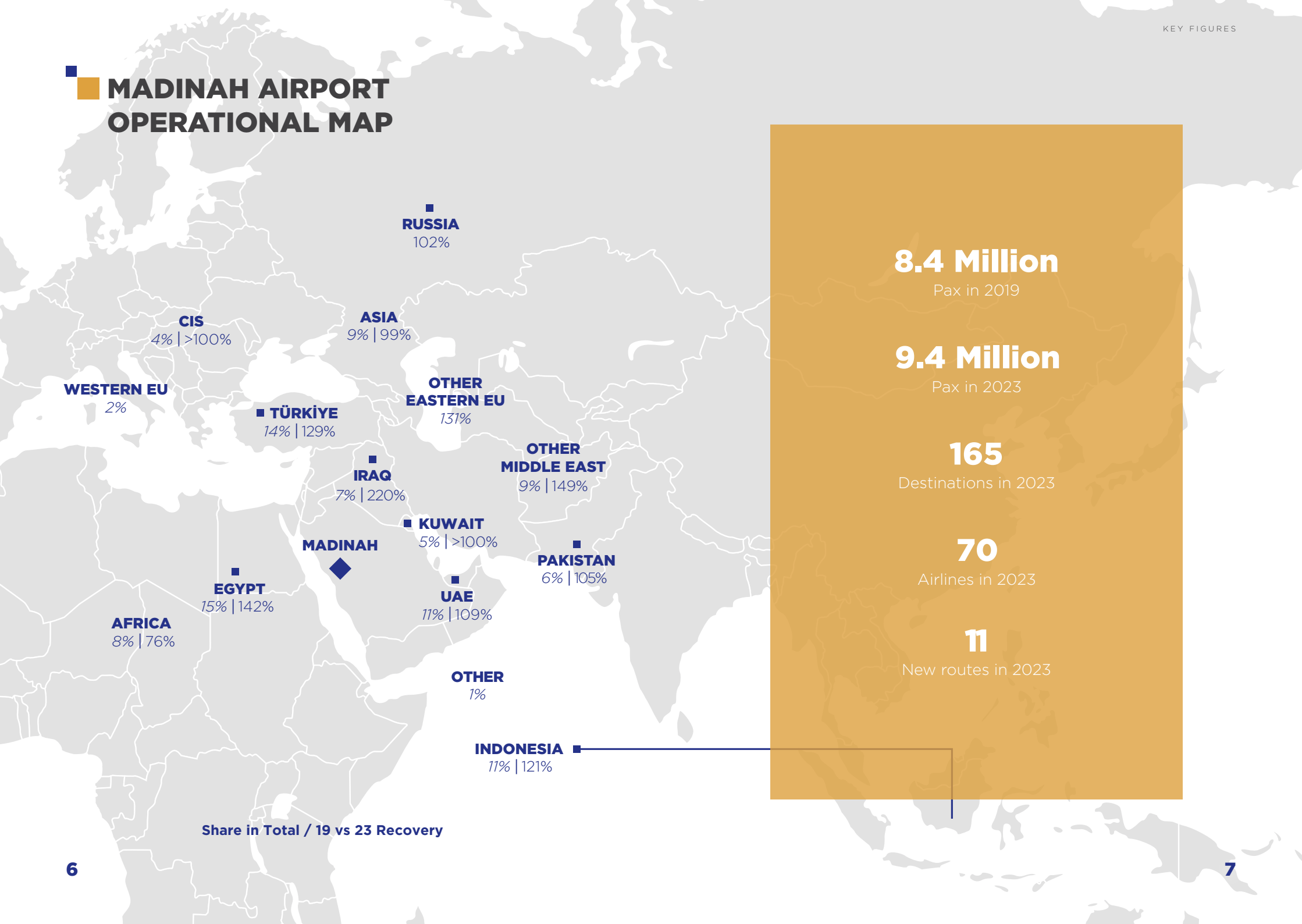
28 airports operated around the world



VARIETY OF AIRPORTS

Mega international hubs, regional gateways, leisure destination airports

MADINAH AIRPORT OPERATIONAL MAP



8.4 Million

Pax in 2019

9.4 Million

Pax in 2023

165

Destinations in 2023

70

Airlines in 2023

11

New routes in 2023

Share in Total / 19 vs 23 Recovery

MADINAH AT A GLANCE: The Center of Islamic Knowledge and Culture

Madinah is the second holiest city in Islam, and the home of the Prophet's Mosque.

Key Destination and Catchment Features

33.4M

Inhabitants in Saudi Arabia

1.6M

Inhabitants in Madinah Region

4TH most populous city
in Saudi Arabia

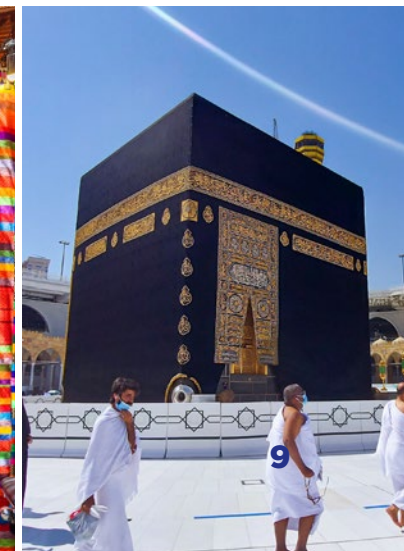
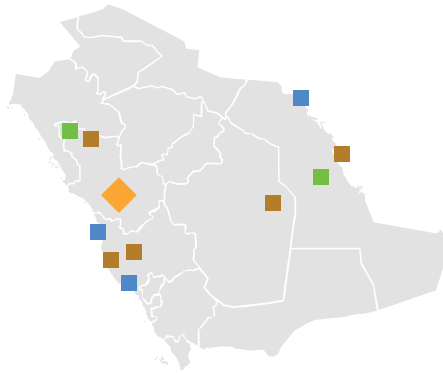
The Knowledge Economic City Project (\$ 32.53K GDP per capita in 2023): The project will provide a boost to the economy as well as increasing social, cultural and educational activities. Madinah will be positioned as the center of Islamic & global knowledge and culture.

With the **One-Way Policy adopted by the KSA**, and the help of the fast train operations between Jeddah and Madinah, the split of pilgrimage traffic will be more balanced and will increase over the years. Since 2019, **Saudi Arabia introduced an e-visa program, allowing people from 63 countries** to visit, by applying for a visa ahead of their trip or on arrival.

Single entry visa allows a full month stay, while multiple entry visas allow to stay for up to three months.

Madinah Airport (MED) catchment area covers:

- The **city center of Madinah** within 30 minutes driving distance (25 km), counting 4.3M inhabitants.
- The city of **Mecca** within 3 hours train distance (450 km), counting 1.5M inhabitants.



MADINAH: A Well Connected Destination

International Land Connection with Five Saudi Regions:
Riyadh - Al-Qassim - Hail - Makkah and Jeddah - Tabuk



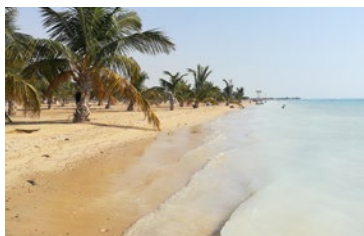
Hajj Pilgrimage



Madinah is one of Islam’s two holiest cities, making it a key destination for millions of pilgrims traveling to Saudi Arabia for Hajj or Umrah. In 2023, Saudi Arabia welcomed 1.8M pilgrims to Mecca and to Madinah, mostly from international traffic.

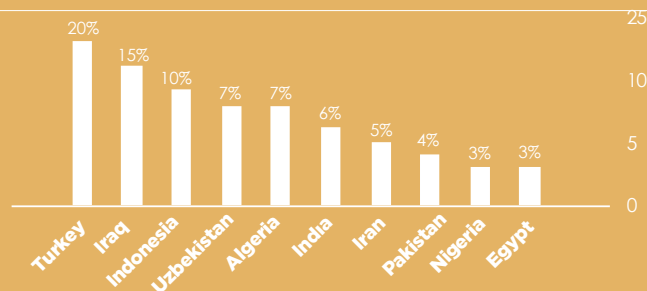


Culture



Yanbu is becoming a famous beach destination, with an access to the Red Sea and some of the best diving spots in Saudi Arabia.

PILGRIMS TO MADINAH BY COUNTRY (2023)



PILGRIMAGE AND SEASONALITY

Tourism in Saudi Arabia still largely involves religious pilgrimages. As the second holiest city of Islam, the Madinah is commonly visited as part of the Hajj and Umrah pilgrimage.

Pilgrims visit the city during the month of Dhu al-Hijjah in Hajj and during the month of Ramadan to perform Umrah. Rest of the year, Madinah receives pilgrims for Umrah.

DID YOU KNOW?

Tourism is the highest priority sector within the KSA’s Vision 2030 plans, by increasing the hotel rooms from 75K to 200K by 2030 while simultaneously targeting significant public transport upgrades across the region.



Museums & Exhibitions:

- Dar Al Madinah Museum
- The International Fair and Museum of the Prophet's Biography and Islamic Civilization
- Madina Arts Center
- Alsayed Habib Mahmoud Ahmed Public Library
- King Fahd Glorious Quran Printing Complex

Local Markets:

- Alayniah
- Chefs Markets
- Quba Avenue
- Bilal Market

The Historically Wells:

- (Alfunqyr) Well Of Salman AL-Farsi
- Ghars Well
- (Rumah) Well of Uthman

**Madinah's Transformation
Iconic Projects:**

- Prince Mohammed bin Abdulaziz International Airport
- Madinah Bus
- Madinah Walkways
- Humanization projects
- Bike Paths
- Haramain High-Speed Railway
- Rua Al Madinah

Historic Mosques:

- Masjid al-Nabawi (Mosque of the Prophet)
- Quba'
- Al-Qiblatain
- Al-Jummah
- Al-Ghamama

**Exhibition and
Conference Centers:**

- King Salman International Convention Center

Madinah is strategically located within a 2-hour flight radius of major projects in the Kingdom, including Alula, Neom, Qiddiya, and the Red Sea Project...etc



MADINAH: Infrastructures

Complementary airport system to capture growing religious traffic thanks to ground infrastructures development.



Transportation



An airport shuttle station provides shuttles to the city within 40 minutes.

The Haramain High-Speed Rail links Madinah to Makkah and Jeddah via King Abdullah Economic City and the region's two seaports, which facilitate the smooth transition of both cargo and passengers.



Retail



9 Food and Beverage

9 Retail Shops

Duty Free

Tax Refund



Infrastructures



3 terminals: 1 international, 1 domestic and 1 Hajj terminal

2 runways



Awards



ACI 2017 The Best Airport in Middle East Award 5-15M Pax

MED App is available to support and help passengers for easy and best airport experience.

ACI Airport Health Accreditation (2020).



MADINAH: Incentive Schemes

Marketing support and incentive schemes tailored on airlines' development projects.



Seasonal and year-round incentives can be offered to airlines for their operations by TAV Airports. Incentive programmes are customised depending on destination, traffic potential, growth, etc.



TAV Airports conducts marketing activities in collaboration with airlines with inauguration ceremonies, press conferences, terminal and digital advertisements.



TAV Airports can also create bundle marketing opportunities through its subsidiaries (Ground Handling-Havas, Duty Free-ATU, Catering-BTA etc.)



CONTACTS



Özge Küçükcan
Aviation Marketing and
Planning Coordinator
ozge.kucukcan@tav.aero



Efe Buğra Çınar
Aviation Marketing and
Planning Manager
efebugra.cinar@tav.aero



İlay Şentürk
Aviation Marketing and
Planning Specialist
ilay.senturk@tav.aero

Ahmet Hakan Öztürk
Aviation Marketing and
Planning Assistant Specialist
ahmethakan.ozturk@tav.aero



SHARING NEW HORIZONS



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